

DOCOMO Group Financial Data (BS,PL,CF)

Contents

- | | | |
|----|---|--------------|
| 1. | NTT DOCOMO Group
[Financial Results/Financial Position/Cash Flow Overview] | : pages 1-3 |
| 2. | NTT DOCOMO, INC.
[Profit or Loss/Balance Sheets/Cash Flows/ Changes in Equity] | : pages 4-11 |
| 3. | NTT Communications, INC.
[Profit or Loss] | : pages 12 |

Disclaimers

- The consolidated financial statements of NTT DOCOMO Group and NTT DOCOMO after fiscal 2020 are prepared for internal control purposes and are non-audit reference information.
- NTT Communications Corporation and its subsidiaries and NTT Comware Corporation and its subsidiaries are regarded as not consolidated subsidiaries in the preparation of the consolidated financial statements of NTT DOCOMO for fiscal 2021. Shares of NTT Communications Corporation and NTT Comware Corporation are stated at cost and included in "Securities and other financial assets."

NTT DOCOMO Group Financial Results

(Billions of yen)

	FY2020	FY2021	FY2022
Operating revenues:			
Telecommunications services	3,707.5	3,605.8	3,534.5
Mobile communications services	2,752.5	2,658.3	2,596.2
Fixed communications services and other telecommunications services	955.0	947.5	938.3
Equipment sales	605.2	629.0	686.0
System integration services	486.0	525.2	609.5
Other operating revenues	1,082.2	1,110.2	1,229.0
Total operating revenues	5,880.9	5,870.2	6,059.0
Operating expenses:			
Personnel expenses	462.8	470.7	476.5
Cost of equipment sold and services, and other expenses	2,933.3	2,875.3	3,033.0
Depreciation and amortization	750.6	779.9	785.9
Impairment loss	0.4	1.7	12.2
Communication network charges	606.0	617.4	613.5
Loss on disposal of property, plant and equipment and intangible assets	67.9	52.6	44.1
Total operating expenses	4,820.9	4,797.6	4,965.1
Operating profit	1,060.0	1,072.5	1,093.9
Profit before taxes	1,072.6	1,082.4	1,093.5
Profit	749.6	752.1	771.8

NTT DOCOMO Group Financial Position

(Billions of yen)

ASSETS	FY2020	FY2021	FY2022
Current assets	3,305.8	4,298.6	4,271.4
(incl.) Cash and cash equivalents	650.7	1,660.7	1,162.0
(incl.) Trade and other receivables	2,293.3	2,246.0	2,652.6
Non-current assets	6,215.1	6,058.0	5,929.0
(incl.) Property, plant and equipment	3,190.6	3,029.0	2,986.8
Total assets	9,520.9	10,356.6	10,200.4
LIABILITIES AND EQUITY			
Current liabilities	2,169.9	2,514.3	2,483.8
(incl.) Trade and other payables	1,529.3	1,694.7	1,703.4
Non-current liabilities	949.5	813.5	765.8
(incl.) Long-term debt	92.0	2.6	5.0
(incl.) Defined benefit liabilities	403.5	368.1	335.2
Total liabilities	3,119.4	3,327.8	3,249.7
Total equity	6,401.4	7,028.8	6,950.7
Total liabilities and equity	9,520.9	10,356.6	10,200.4

NTT DOCOMO Group Cash Flow Overview

(Billions of yen)

	FY2021	FY2022
Cash flows from operating activities:		
Profit	752.1	770.2
Reconciliation of profit and net cash provided by operating activities:		
Depreciation and amortization	779.9	785.9
(Increase) decrease in trade and other receivables	49.9	(409.5)
Increase (decrease) in trade and other payables	211.6	(25.7)
Income taxes paid and refund	(142.9)	(413.3)
Net cash provided by operating activities	1,887.5	1,230.7
Cash flows from investing activities:		
Purchases of property, plant and equipment	(394.7)	(344.3)
Purchases of intangible and other assets	(355.8)	(358.0)
Net cash used in investing activities	(651.1)	(644.1)
Cash flows from financing activities:		
Payments of lease liabilities	(124.4)	(115.0)
Cash dividends paid	(0.2)	(836.2)
Net cash used in financing activities	(227.1)	(1,085.8)
Effect of exchange rate changes on cash and cash equivalents	0.7	0.4
Net increase (decrease) in cash and cash equivalents	1,010.0	(498.7)
Cash and cash equivalents at beginning of year	650.7	1,660.7
Cash and cash equivalents at end of period	1,660.7	1,162.0

NTT DOCOMO, INC. Consolidated Statements of Profit or Loss IFRS

(Millions of Yen)

	FY2015	FY2016	FY2017	FY2018	FY2019	FY2020	FY2021
Operating revenues:							
Telecommunications services	-	-	3,092,739	3,130,660	3,094,278	3,127,911	3,046,631
Mobile communications services	-	-	2,867,320	2,844,390	2,757,832	2,741,168	2,645,623
Optical-fiber broadband service and other telecommunications services	-	-	225,419	286,271	336,446	386,743	401,007
Equipment sales	-	-	789,845	844,428	608,228	575,729	617,966
Other operating revenues	-	-	879,685	865,760	948,784	1,021,574	1,049,211
Total operating revenues	-	-	4,762,269	4,840,849	4,651,290	4,725,214	4,713,808
Operating expenses:							
Personnel expenses	-	-	288,115	288,940	288,213	290,857	296,265
Cost of equipment sold and services, and other expenses	-	-	2,531,257	2,533,708	2,422,206	2,397,898	2,350,060
Depreciation and amortization	-	-	486,550	470,922	580,839	606,126	622,063
Communication network charges	-	-	390,390	432,045	431,668	458,646	473,339
Loss on disposal of property, plant and equipment and intangible assets	-	-	67,163	68,768	71,532	58,225	43,909
Impairment loss	-	-	11,833	32,821	2,183	236	228
Total operating expenses	-	-	3,775,309	3,827,204	3,796,640	3,811,988	3,785,864
Operating profit	-	-	986,960	1,013,645	854,650	913,226	927,944
Finance income	-	-	9,196	7,510	15,261	8,604	6,970
Finance costs	-	-	6,557	6,506	5,594	4,395	6,980
Income from arbitration award	-	-	147,646	-	-	-	-
Share of profits (losses) on equity method investments	-	-	4,446	(12,013)	3,634	(1,838)	2,925
Profit before taxes	-	-	1,141,690	1,002,635	867,951	915,597	930,859
Income taxes	-	-	349,234	337,784	273,170	284,521	282,862
Profit	-	-	792,456	664,851	594,781	631,076	647,997
Profit attributable to:							
Shareholders of NTT DOCOMO, INC.	-	-	790,830	663,629	591,524	629,029	648,042
Noncontrolling interests	-	-	1,626	1,222	3,257	2,047	(45)
Profit	-	-	792,456	664,851	594,781	631,076	647,997
Earnings per share attributable to shareholders of NTT DOCOMO, INC.							
Basic earnings per share	-	-	214.27	187.79	179.92	194.83	200.72
Profit	-	-	792,456	664,851	594,781	631,076	647,997
Other comprehensive income (net of taxes):							
Items that will not be reclassified to profit or loss							
Remeasurement of defined benefit plans	-	-	1,227	3,750	1,801	12,200	13,815
Change in the fair value of financial assets measured at fair value through other comprehensive income	-	-	-	1,105	(36,256)	84,635	(33,548)
Share of other comprehensive income of investments accounted for using the equity method	-	-	(216)	(3,731)	(1,140)	(1,296)	(268)
Total of items that will not be reclassified to profit or loss	-	-	1,011	1,124	(35,595)	95,539	(20,000)
Items that may be reclassified subsequently to profit or loss							
Unrealized holding gains (losses) on available-for-sale securities	-	-	1,904	-	-	-	-
Foreign exchange translation differences	-	-	(4,003)	(8,594)	2,261	1,625	6,703
Share of other comprehensive income of investments accounted for using the equity method	-	-	12,850	(49)	(73)	(102)	(371)
Total of items that may be reclassified subsequently to profit or loss	-	-	10,751	(8,643)	2,188	1,523	6,332
Total other comprehensive income (net of taxes)	-	-	11,762	(7,519)	(33,407)	97,062	(13,668)
Total comprehensive income	-	-	804,218	657,332	561,375	728,138	634,330
Total comprehensive income attributable to:							
Shareholders of NTT DOCOMO, INC.	-	-	802,460	656,026	558,130	725,794	634,339
Noncontrolling interests	-	-	1,759	1,306	3,245	2,344	(10)
Total comprehensive income	-	-	804,218	657,332	561,375	728,138	634,330

NTT DOCOMO, INC. Consolidated Statements of Profit or Loss U.S.GAAP

(Millions of Yen)

	FY2013	FY2014	FY2015	FY2016	FY2017
Operating revenues:					
Telecommunications services	2,963,980	2,747,155	2,815,507	2,985,094	3,137,870
Mobile communications services	2,955,788	2,736,649	2,767,591	2,843,962	2,901,149
Optical-fiber broadband service and other telecommunications services	8,192	10,506	47,916	141,132	236,721
Equipment sales	872,000	904,089	860,486	719,161	755,138
Other operating revenues	625,223	732,153	851,091	880,297	876,401
Total operating revenues	4,461,203	4,383,397	4,527,084	4,584,552	4,769,409
Operating expenses:					
Cost of services (exclusive of items shown separately below)	1,059,619	1,159,514	1,248,553	1,335,457	1,348,100
Cost of equipment sold (exclusive of items shown separately below)	785,209	853,062	881,471	792,145	833,714
Depreciation and amortization	718,694	659,787	625,934	452,341	485,502
Impairment loss	-	30,161	17,683	12,205	12,088
Selling, general and administrative	1,078,482	1,041,802	970,419	1,047,666	1,116,741
Total operating expenses	3,642,004	3,744,326	3,744,060	3,639,814	3,796,145
Operating income	819,199	639,071	783,024	944,738	973,264
Other income (expense):					
Interest expense	(1,211)	(797)	(512)	(277)	(63)
Interest income	1,680	1,283	987	608	499
Income from arbitration award	-	-	-	-	147,646
Other, net	13,381	4,326	(5,478)	4,494	(24,721)
Total other income (expense)	13,850	4,812	(5,003)	4,825	123,361
Income before income taxes and equity in net income (losses) of affiliates	833,049	643,883	778,021	949,563	1,096,625
Income taxes:					
Current	319,683	218,552	267,249	238,172	282,055
Deferred	(11,704)	19,515	(55,530)	49,507	55,720
Total income taxes	307,979	238,067	211,719	287,679	337,775
Income before equity in net income (losses) of affiliates	525,070	405,816	566,302	661,884	758,850
Equity in net income (losses) of affiliates (including impairment charges of investments in affiliates)	(69,117)	(7,782)	(5,060)	(11,273)	(12,229)
Net income	455,953	398,034	561,242	650,611	746,621
Less: Net (income) loss attributable to noncontrolling interests	8,776	12,059	(12,864)	1,927	(2,079)
Net income attributable to NTT DOCOMO, INC.	464,729	410,093	548,378	652,538	744,542
Per share data					
Weighted average common shares outstanding – Basic and Diluted	4,146,760,100	4,038,191,678	3,880,823,341	3,726,266,553	3,690,843,188
Basic and Diluted earnings per share attributable to NTT DOCOMO, INC.	112.07	101.55	141.30	175.12	201.73
Net income	455,953	398,034	561,242	650,611	746,621
Other comprehensive income (loss):					
Unrealized holding gains (losses) on available-for-sale securities, net of applicable taxes	8,667	22,588	(5,993)	11,739	11,319
Unrealized gains (losses) on cash flow hedges, net of applicable taxes	(17)	(4)	(117)	85	(36)
Foreign currency translation adjustment, net of applicable taxes	37,663	29,678	(10,587)	(12,975)	25,455
Pension liability adjustment, net of applicable taxes	12,582	(8,877)	(21,008)	10,709	2,309
Total other comprehensive income (loss)	58,895	43,385	(37,705)	9,558	39,047
Comprehensive income	514,848	441,419	523,537	660,169	785,668
Less: Comprehensive (income) loss attributable to noncontrolling interests	8,583	11,683	(12,870)	2,112	(2,210)
Comprehensive income attributable to NTT DOCOMO, INC.	523,431	453,102	510,667	662,281	783,458

NTT DOCOMO, INC. Consolidated Statements of Financial Position IFRS

(Millions of Yen)

	FY2015	FY2016	FY2017	FY2018	FY2019	FY2020 * 1	FY2021 * 1
Current assets:							
Cash and cash equivalents	-	-	390,468	219,963	398,745	590,383	1,609,253
Trade and other receivables	-	-	1,976,715	2,128,156	2,154,593	1,965,981	1,946,919
Other financial assets	-	-	372,083	70,933	1,022	100,794	1,652
Inventories	-	-	187,432	178,340	90,009	134,893	141,624
Other current assets	-	-	90,145	91,308	70,957	75,331	75,300
Subtotal	-	-	3,016,843	2,688,699	2,715,326	2,867,381	3,774,748
Asset held for sale	-	-	-	234,160	-	-	106,243
Total current assets	-	-	3,016,843	2,922,859	2,715,326	2,867,381	3,880,991
Non-current assets:							
Property, plant and equipment	-	-	2,548,216	2,623,789	2,653,145	2,634,707	2,481,307
Right-of-use assets	-	-	-	-	252,412	354,946	308,183
Goodwill	-	-	72,448	33,177	30,518	30,719	30,899
Intangible assets	-	-	598,124	608,513	656,435	701,909	754,481
Investments accounted for using the equity method	-	-	391,446	151,741	140,976	134,077	177,110
Securities and other financial assets	-	-	435,257	439,742	451,532	626,225	1,063,801
Contract costs	-	-	276,282	297,733	312,618	298,879	331,632
Deferred tax assets	-	-	206,806	150,725	188,608	120,128	92,360
Other non-current assets	-	-	109,516	112,267	134,354	157,301	176,593
Total non-current assets	-	-	4,638,095	4,417,687	4,820,599	5,058,891	5,416,365
Total assets	-	-	7,654,938	7,340,546	7,535,925	7,926,272	9,297,356
Current liabilities:							
Short-term borrowings	-	-	111,230	-	-	-	-
Trade and other payables	-	-	910,958	1,058,007	1,135,855	1,237,226	1,308,075
Lease liabilities	-	-	-	-	69,635	96,258	88,363
Other financial liabilities	-	-	28,047	10,495	7,618	29,824	13,982
Accrued income taxes	-	-	155,026	166,503	141,064	50,166	209,769
Contract liabilities	-	-	215,480	211,752	214,020	187,209	191,494
Provisions	-	-	37,919	29,086	37,939	43,019	40,793
Other current liabilities	-	-	188,298	150,805	134,022	134,048	174,408
Total current liabilities	-	-	1,646,957	1,626,647	1,740,153	1,777,751	2,026,885
Non-current liabilities:							
Long-term debt	-	-	50,000	50,000	50,000	-	587
Lease liabilities	-	-	-	-	175,223	251,122	211,965
Other financial liabilities	-	-	9,453	9,310	-	-	-
Defined benefit liabilities	-	-	206,792	207,425	210,675	201,732	185,308
Contract liabilities	-	-	29,587	37,054	32,995	26,438	26,531
Provisions	-	-	9,075	7,845	8,067	8,395	10,379
Other non-current liabilities	-	-	10,847	8,140	46,551	57,570	62,533
Total non-current liabilities	-	-	315,754	319,775	523,512	545,257	497,303
Total liabilities	-	-	1,962,710	1,946,422	2,263,665	2,323,009	2,524,188
Equity:							
Equity attributable to shareholders of NTT DOCOMO, INC.							
Common stock	-	-	949,680	949,680	949,680	949,680	949,680
Additional paid-in capital	-	-	153,115	169,083	152,695	152,976	689,151
Retained earnings	-	-	4,908,373	4,160,495	4,441,034	4,392,025	5,067,919
Treasury stock	-	-	(448,403)	(0)	(300,000)	-	-
Other components of equity	-	-	102,342	92,595	6,519	85,705	44,150
Total equity attributable to shareholders of NTT DOCOMO, INC.	-	-	5,665,107	5,371,853	5,249,927	5,580,386	6,750,900
Noncontrolling interests	-	-	27,121	22,271	22,334	22,878	22,267
Total equity	-	-	5,692,228	5,394,124	5,272,261	5,603,264	6,773,168
Total liabilities and equity	-	-	7,654,938	7,340,546	7,535,925	7,926,272	9,297,356

NTT DOCOMO, INC. Consolidated Balance Sheets U.S.GAAP

(Millions of Yen)

	FY2013	FY2014	FY2015	FY2016	FY2017
Current assets:					
Cash and cash equivalents	526,920	105,553	354,437	289,610	392,749
Short-term investments	19,561	243,757	5,872	301,070	370,627
Accounts receivable	281,509	264,591	237,040	239,137	243,684
Receivables held for sale	787,459	897,999	972,851	936,748	901,483
Credit card receivables	220,979	234,412	276,492	347,557	432,082
Other receivables	315,962	327,275	381,096	398,842	408,400
Allowance for doubtful accounts	(15,078)	(14,100)	(17,427)	(19,517)	(24,899)
Inventories	232,126	186,275	153,876	153,388	187,402
Deferred tax assets	61,592	61,512	107,058	81,025	-
Prepaid expenses and other current assets	95,732	108,102	108,898	108,412	125,618
Total current assets	2,526,762	2,415,376	2,580,193	2,836,272	3,037,146
Property, plant and equipment:					
Wireless telecommunications equipment	4,975,826	5,027,390	5,084,416	5,084,923	5,133,128
Buildings and structures	897,759	890,382	896,815	906,177	917,216
Tools, furniture and fixtures	553,497	508,810	468,800	441,513	448,760
Land	201,121	200,736	199,054	198,980	199,202
Construction in progress	158,173	193,497	190,261	204,413	202,963
Accumulated depreciation and amortization	(4,228,610)	(4,309,748)	(4,398,970)	(4,295,111)	(4,305,239)
Total property, plant and equipment, net	2,557,766	2,511,067	2,440,376	2,540,895	2,596,030
Non-current investments and other assets:					
Investments in affiliates	424,531	439,070	411,395	373,758	384,890
Marketable securities and other investments	171,875	195,047	182,905	198,650	199,478
Intangible assets, net	665,960	636,319	615,013	608,776	599,147
Goodwill	262,462	266,311	243,695	230,971	224,264
Other assets	629,174	445,723	479,103	434,312	478,503
Deferred tax assets	269,500	237,427	261,434	229,440	228,832
Total non-current investments and other assets	2,423,502	2,219,897	2,193,545	2,075,907	2,115,114
Total assets	7,508,030	7,146,340	7,214,114	7,453,074	7,748,290
Current liabilities:					
Current portion of long-term debt	248	203	200	60,217	110,000
Short-term borrowings	9,495	2,048	1,764	1,623	1,632
Accounts payable, trade	798,315	811,799	793,084	853,538	888,722
Accrued payroll	54,294	54,955	53,837	59,187	60,574
Accrued income taxes	175,683	68,563	165,332	105,997	155,037
Other current liabilities	167,951	176,734	205,602	194,494	278,193
Total current liabilities	1,205,986	1,114,302	1,219,819	1,275,056	1,494,158
Long-term liabilities:					
Long-term debt (exclusive of current portion)	220,603	220,400	220,200	160,040	50,000
Accrued liabilities for point programs	113,001	89,929	75,182	94,639	99,305
Liability for employees' retirement benefits	160,666	173,872	201,604	193,985	202,663
Other long-term liabilities	114,261	129,632	137,983	145,266	166,584
Total long-term liabilities	608,531	613,833	634,969	593,930	518,552
Total liabilities	1,814,517	1,728,135	1,854,788	1,868,986	2,012,710
Redeemable noncontrolling interest	14,869	15,589	16,221	22,942	23,436
Equity:					
NTT DOCOMO, INC. shareholders' equity					
Common stock	949,680	949,680	949,680	949,680	949,680
Additional paid-in capital	732,875	339,783	330,482	326,621	326,356
Retained earnings	4,328,389	4,397,228	4,413,030	4,656,139	4,789,229
Accumulated other comprehensive income (loss)	9,590	52,599	14,888	24,631	63,547
Treasury stock	(377,168)	(359,218)	(405,832)	(426,442)	(448,403)
Total NTT DOCOMO, INC. shareholders' equity	5,643,366	5,380,072	5,302,248	5,530,629	5,680,409
Noncontrolling interests	35,278	22,544	40,857	30,517	31,735
Total equity	5,678,644	5,402,616	5,343,105	5,561,146	5,712,144
Total liabilities and equity	7,508,030	7,146,340	7,214,114	7,453,074	7,748,290

NTT DOCOMO, INC. Consolidated Statements of Cash Flows IFRS

(Millions of Yen)

	FY2015	FY2016	FY2017	FY2018	FY2019	FY2020 *1	FY2021 *1
Cash flows from operating activities:							
Profit	-	-	792,456	664,851	594,781	631,076	647,997
Reconciliation of profit and net cash provided by operating activities:							
Depreciation and amortization	-	-	486,550	470,922	580,839	606,126	622,063
Impairment losses	-	-	11,833	32,821	2,183	236	228
Finance income	-	-	(9,196)	(7,510)	(15,261)	(8,604)	(6,970)
Finance costs	-	-	6,557	6,506	5,594	4,395	6,980
Interest income included in operating revenues	-	-	-	(22,995)	(27,511)	(32,202)	(35,593)
Share of (profits) losses on equity method investments	-	-	(4,446)	12,013	(3,634)	1,838	(2,925)
Income taxes	-	-	349,234	337,784	273,170	284,521	282,862
(Increase) decrease in inventories	-	-	(39,059)	4,793	80,004	(48,596)	(8,341)
(Increase) decrease in trade and other receivables	-	-	(61,193)	(153,962)	(8,429)	189,374	13,933
Increase (decrease) in trade and other payables	-	-	51,574	84,882	31,638	136,330	105,725
Increase (decrease) in contract liabilities	-	-	36,751	25,285	(2,125)	(33,370)	4,377
Increase (decrease) in defined benefit liabilities	-	-	8,408	639	2,662	(8,962)	(16,425)
Other, net	-	-	86,213	22,112	85,005	53,090	41,913
Subtotal	-	-	1,715,682	1,478,142	1,598,916	1,775,253	1,655,823
Dividends received	-	-	18,035	16,539	11,822	12,201	13,194
Interests received	-	-	534	22,935	28,025	32,349	35,727
Interests paid	-	-	(3,359)	(1,816)	(1,507)	(1,844)	(1,507)
Income taxes paid and refund	-	-	(232,291)	(299,786)	(319,460)	(351,238)	(87,991)
Net cash provided by operating activities	-	-	1,498,600	1,216,014	1,317,796	1,466,721	1,615,246
Cash flows from investing activities:							
Purchases of property, plant and equipment	-	-	(422,534)	(392,168)	(363,398)	(365,221)	(327,746)
Purchases of intangible and other assets	-	-	(201,216)	(203,058)	(235,259)	(260,680)	(267,035)
Purchases of non-current investments	-	-	(14,570)	(14,641)	(72,848)	(19,457)	(62,928)
Proceeds from sales of non-current investments	-	-	1,589	16,945	256,407	25,140	59,216
Purchases of short term investments	-	-	(891,059)	(341,089)	(61,398)	(210,981)	(1,486)
Proceeds from redemption of short term investments	-	-	821,335	641,268	131,132	110,952	101,207
Acquisitions of control over subsidiaries	-	-	-	-	(17,099)	(224)	(1,057)
Payments due to losses on control of subsidiaries	-	-	(602)	(10,463)	-	-	-
Other, net	-	-	1,524	6,737	7,703	558	6,989
Net cash used in investing activities	-	-	(705,532)	(296,469)	(354,760)	(719,912)	(492,839)
Cash flows from financing activities:							
Payments due to corporate bond transfer	-	-	-	-	-	(50,000)	-
Proceeds from increases in long-term debt	-	-	-	-	-	-	587
Repayments of long-term debt	-	-	(60,257)	(110,026)	(2,800)	-	(114)
Proceeds of short term borrowing	-	-	(475)	72	(1,985)	-	(40)
Repayments of finance lease liabilities	-	-	(1,188)	(1,179)	(97,835)	(106,362)	(103,855)
Payments to acquire treasury stock	-	-	(300,000)	(600,000)	(300,000)	(109)	-
Cash dividends paid	-	-	(333,506)	(377,245)	(380,681)	(395,533)	(188)
Cash dividends paid to noncontrolling interests	-	-	(119)	(583)	(1,209)	(1,583)	(727)
Other, net	-	-	4,776	(1,091)	609	(2,871)	138
Net cash used in financing activities	-	-	(690,768)	(1,090,052)	(783,901)	(556,457)	(104,198)
Effect of exchange rate changes on cash and cash equivalents	-	-	258	3	(353)	1,286	661
Net increase (decrease) in cash and cash equivalents	-	-	102,558	(170,504)	178,782	191,637	1,018,870
Cash and cash equivalents at beginning of year	-	-	287,910	390,468	219,963	398,745	590,383
Cash and cash equivalents at end of period	-	-	390,468	219,963	398,745	590,383	1,609,253

NTT DOCOMO, INC. Consolidated Statements of Cash Flows U.S.GAAP

(Millions of Yen)

	FY2013	FY2014	FY2015	FY2016	FY2017
Cash flows from operating activities:					
Net income	455,953	398,034	561,242	650,611	746,621
Adjustments to reconcile net income to net cash provided by operating activities-					
Depreciation and amortization	718,694	659,787	625,934	452,341	485,502
Deferred taxes	(11,704)	19,515	(55,530)	49,507	55,720
Loss on sale or disposal of property, plant and equipment	34,303	40,073	36,535	54,160	39,085
Inventory write-downs	4,415	13,716	18,880	11,043	5,699
Impairment loss	-	30,161	17,683	12,205	12,088
Loss on transfer of investment in an affiliate	-	-	-	-	29,841
Impairment loss on marketable securities and other investments	3,055	902	636	2,305	3,385
Loss on sale of a subsidiary	-	-	13,117	-	-
Equity in net (income) losses of affiliates (including impairment charges of investments in affiliates)	69,117	7,782	5,060	11,273	12,229
Dividends from affiliates	17,415	17,591	13,929	10,401	10,943
Changes in assets and liabilities:					
(Increase) / decrease in accounts receivable	(9,269)	17,489	22,406	(2,690)	(5,772)
(Increase) / decrease in receivables held for sale	(149,310)	(110,540)	(74,852)	36,103	35,265
(Increase) / decrease in credit card receivables	(13,849)	(7,497)	(22,551)	(34,410)	(36,024)
(Increase) / decrease in other receivables	(21,875)	(13,467)	(46,331)	(17,735)	(9,588)
Increase / (decrease) in allowance for doubtful accounts	(2,815)	2,931	3,884	7,240	5,241
(Increase) / decrease in inventories	(55,264)	32,270	13,125	(10,565)	(40,005)
(Increase) / decrease in prepaid expenses and other current assets	(7,661)	(10,565)	(4,966)	(767)	(12,800)
(Increase) / decrease in non-current receivables held for sale	(53,276)	(55,468)	(13,601)	57,626	(21,582)
Increase / (decrease) in accounts payable, trade	65,083	5,278	(32,544)	58,680	16,280
Increase / (decrease) in accrued income taxes	39,691	(107,166)	97,176	(59,290)	49,042
Increase / (decrease) in other current liabilities	(40,422)	16,964	31,638	(11,925)	76,445
Increase / (decrease) in accrued liabilities for point programs	(27,854)	(23,072)	(14,747)	19,457	4,866
Increase / (decrease) in liability for employees' retirement benefits	(10,732)	13,209	27,752	(7,608)	9,039
Increase / (decrease) in other long-term liabilities	(32,977)	11,925	11,488	9,804	22,623
Other, net	29,924	3,125	(26,232)	14,652	17,597
Net cash provided by operating activities	1,000,642	962,977	1,209,131	1,312,418	1,511,540
Cash flows from investing activities:					
Purchases of property, plant and equipment	(498,668)	(493,189)	(434,919)	(450,826)	(421,250)
Purchases of intangible and other assets	(213,508)	(170,203)	(179,010)	(192,625)	(201,998)
Purchases of non-current investments	(16,186)	(5,107)	(3,465)	(2,155)	(14,533)
Proceeds from sale of non-current investments	5,235	1,753	9,345	6,452	1,591
Acquisitions of subsidiaries, net of cash acquired	(19,213)	-	-	-	-
Purchases of short-term investments	(39,084)	(34,613)	(9,523)	(156,779)	(161,459)
Redemption of short-term investments	68,937	50,806	4,659	121,572	202,124
Proceeds from redemption of long-term bailment for consumption to a related party	10,000	-	240,000	-	-
Short-term bailment for consumption to a related party	(70,000)	-	-	(380,000)	(730,000)
Proceeds from redemption of short-term bailment for consumption to a related party	70,000	-	-	120,000	620,000
Other, net	(1,093)	(641)	(2,338)	(8,733)	(12,847)
Net cash used in investing activities	(703,580)	(651,194)	(375,251)	(943,094)	(718,372)
Cash flows from financing activities:					
Proceeds from long-term debt	50,000	-	-	-	-
Repayment of long-term debt	(74,989)	-	-	(200)	(60,257)
Proceeds from short-term borrowings	13,740	221,606	146,880	25,094	21,254
Repayment of short-term borrowings	(26,132)	(229,065)	(147,022)	(25,214)	(21,254)
Principal payments under capital lease obligations	(2,128)	(1,729)	(1,389)	(1,167)	(1,152)
Payments to acquire treasury stock	-	(473,036)	(307,486)	(149,607)	(300,000)
Dividends paid	(248,814)	(243,349)	(271,643)	(280,527)	(333,506)
Cash distributions to noncontrolling interests	-	(1,061)	(2,390)	(3,500)	(119)
Other, net	18,530	(7,623)	(558)	2,024	4,628
Net cash provided by (used in) financing activities	(269,793)	(734,257)	(583,608)	(433,097)	(690,406)
Effect of exchange rate changes on cash and cash equivalents	5,977	1,107	(1,388)	(1,054)	377
Net increase (decrease) in cash and cash equivalents	33,246	(421,367)	248,884	(64,827)	103,139
Cash and cash equivalents at beginning of year	493,674	526,920	105,553	354,437	289,610
Cash and cash equivalents at end of year	526,920	105,553	354,437	289,610	392,749
Supplemental disclosures of cash flow information:					
Cash received during the fiscal year for:					
Income tax refunds	886	1,539	8,241	758	222
Cash paid during the fiscal year for:					
Interest, net of amount capitalized	1,578	876	400	46	72
Income taxes	280,434	326,107	176,806	297,765	232,997
Non-cash investing and financing activities:					
Assets acquired through capital lease obligations	1,513	940	965	1,138	961
Assets of wireless telecommunications equipment acquired through exchanges of similar equipment	-	3,605	3,844	6,581	-
Retirement of treasury stock	-	490,986	260,872	128,997	278,039

NTT DOCOMO, INC. Consolidated Statements of Changes in Equity IFRS

(Millions of Yen)

	FY2015	FY2016	FY2017	FY2018	FY2019	FY2020+1	FY2021+1
Equity attributable to Shareholders of NTT DOCOMO, INC.							
Common stock							
Balance at the period of the previous year	-	-	-	945,000	945,000	945,000	945,000
Balance at the beginning of the period	-	-	945,000	945,000	-	-	-
Total comprehensive income	-	-	-	-	-	-	-
Total transactions with shareholders	-	-	-	-	-	-	-
Balance at the end of the period	-	-	945,000	945,000	945,000	945,000	945,000
Additional paid-in capital							
Balance at the period of the previous year	-	-	-	153,110	148,282	152,895	152,876
Balance at the beginning of the period	-	-	147,740	153,110	-	-	-
Total comprehensive income	-	-	-	-	-	-	-
Change due to business combinations under common control	-	-	-	-	(2,828)	-	-
Acquisition of shares in NTT Communications and NTT Comware from the parent company	-	-	-	-	-	-	158,711
Change in ownership interests without loss of control	-	-	(285)	1	(1)	(2,854)	6
Put options granted to noncontrolling interests	-	-	5,640	15,960	-	-	-
Total transactions with shareholders	-	-	5,355	15,960	-	-	-
Others	-	-	-	-	(2,935)	2,935	-
Total transactions with shareholders	-	-	-	-	(38,380)	291	158,711
Balance at the end of the period	-	-	153,110	168,080	152,895	152,876	684,151
Retained earnings							
Balance at the period of the previous year	-	-	-	4,968,371	4,386,495	4,441,234	4,382,220
Cumulative impact on initial adoption of IFRS 5, "Financial Instruments"	-	-	-	2,885	-	-	-
Balance at the beginning of the period	-	-	4,721,586	4,931,238	-	-	-
Profit	-	-	798,830	663,620	595,124	629,629	648,642
Total comprehensive income	-	-	798,830	663,620	595,124	629,629	648,642
Dividends	-	-	(333,413)	(377,294)	(388,080)	(395,507)	-
Change due to business combinations under common control	-	-	-	-	17,154	-	-
Retirement of treasury stock	-	-	(278,044)	(1,248,402)	-	(268,108)	-
Transfer from other components of equity to retained earnings	-	-	3,811	33,310	52,350	17,579	27,852
Total transactions with shareholders	-	-	(685,642)	(1,454,132)	(333,080)	(678,228)	27,852
Balance at the end of the period	-	-	4,068,371	4,386,495	4,441,234	4,382,220	5,087,930
Treasury stock							
Balance at the period of the previous year	-	-	-	(448,402)	0	(380,000)	-
Balance at the beginning of the period	-	-	(425,443)	(448,402)	-	-	-
Total comprehensive income	-	-	-	-	-	-	-
Purchase of treasury stock	-	-	(300,000)	(800,000)	(300,000)	(300)	-
Retirement of treasury stock	-	-	278,044	1,248,402	-	380,108	-
Total transactions with shareholders	-	-	(21,956)	448,402	(380,000)	380,000	-
Balance at the end of the period	-	-	(448,402)	0	(380,000)	-	-
Other components of equity							
Balance at the period of the previous year	-	-	-	102,342	92,995	6,513	65,701
Cumulative impact on initial adoption of IFRS 5, "Financial Instruments"	-	-	-	9,371	-	-	-
Balance at the beginning of the period	-	-	91,273	111,713	-	-	-
Other comprehensive income	-	-	11,830	(7,800)	(33,394)	96,795	(31,763)
Total comprehensive income	-	-	11,830	(7,800)	(33,394)	96,795	(31,763)
Change due to business combinations under common control	-	-	-	-	(3,827)	-	-
Transfer from other components of equity to retained earnings	-	-	(1,611)	(13,131)	(52,150)	(176,278)	(27,852)
Total transactions with shareholders	-	-	(1,611)	(13,131)	(52,150)	(176,278)	(27,852)
Balance at the end of the period	-	-	102,342	92,995	6,513	65,990	44,136
Total							
Balance at the period of the previous year	-	-	-	5,685,107	5,371,812	5,249,927	5,086,196
Cumulative impact on initial adoption of IFRS 5, "Financial Instruments"	-	-	-	32,835	-	-	-
Balance at the beginning of the period	-	-	5,495,685	5,677,142	-	-	-
Profit	-	-	798,830	663,620	595,124	629,629	648,642
Other comprehensive income	-	-	11,830	(7,800)	(33,394)	96,795	(31,763)
Total comprehensive income	-	-	802,460	656,820	559,130	726,794	616,879
Dividends	-	-	(333,413)	(377,294)	(388,080)	(395,507)	-
Purchase of treasury stock	-	-	(300,000)	(800,000)	(300,000)	(300)	-
Retirement of treasury stock	-	-	278,044	1,248,402	-	380,108	-
Acquisition of shares in NTT Communications and NTT Comware from the parent company	-	-	-	-	-	-	158,711
Change due to business combinations under common control	-	-	-	-	1,580	-	-
Change in ownership interests without loss of control	-	-	(285)	1	(1)	(2,854)	6
Change in ownership interests with loss of control	-	-	-	-	-	-	-
Put options granted to noncontrolling interests	-	-	5,640	15,960	-	-	-
Transfer from other components of equity to retained earnings	-	-	-	-	-	-	-
Others	-	-	-	-	(2,935)	2,935	-
Total transactions with shareholders	-	-	(628,018)	(947,132)	(880,000)	(390,150)	158,711
Balance at the end of the period	-	-	5,685,107	5,371,812	5,249,927	5,086,388	4,795,000
Noncontrolling interests							
Balance at the period of the previous year	-	-	-	27,111	22,271	22,284	22,876
Balance at the beginning of the period	-	-	25,492	27,111	-	-	-
Profit	-	-	1,626	1,222	3,257	2,647	145
Other comprehensive income	-	-	132	84	(13)	297	36
Total comprehensive income	-	-	1,758	1,306	3,244	2,944	181
Dividends	-	-	(519)	(680)	(5,209)	(5,883)	(227)
Change in ownership interests without loss of control	-	-	(13)	2,154	(3,847)	(217)	121
Change in ownership interests with loss of control	-	-	-	(8,126)	(5)	-	-
Total transactions with shareholders	-	-	(530)	(6,152)	(5,162)	(6,805)	(603)
Balance at the end of the period	-	-	27,111	22,271	22,284	22,876	22,281
Total equity							
Balance at the period of the previous year	-	-	-	5,682,239	5,394,124	5,272,211	5,086,264
Cumulative impact on initial adoption of IFRS 5, "Financial Instruments"	-	-	-	12,833	-	-	-
Balance at the beginning of the period	-	-	5,516,177	5,754,263	-	-	-
Profit	-	-	792,456	664,815	584,761	632,076	647,997
Other comprehensive income	-	-	11,792	(7,518)	(33,407)	97,062	(31,908)
Total comprehensive income	-	-	804,248	657,297	551,354	729,138	616,089
Dividends	-	-	(333,532)	(377,886)	(388,887)	(397,860)	(277)
Purchase of treasury stock	-	-	(300,000)	(800,000)	(300,000)	(300)	-
Retirement of treasury stock	-	-	278,044	1,248,402	-	380,108	-
Acquisition of shares in NTT Communications and NTT Comware from the parent company	-	-	-	-	-	-	158,711
Change due to business combinations under common control	-	-	-	-	1,580	-	-
Change in ownership interests without loss of control	-	-	(276)	1,250	(1,980)	(2,871)	127
Change in ownership interests with loss of control	-	-	-	(8,126)	(5)	-	-
Put options granted to noncontrolling interests	-	-	5,640	15,960	-	-	-
Transfer from other components of equity to retained earnings	-	-	-	-	-	-	-
Others	-	-	-	-	(2,935)	2,935	-
Total transactions with shareholders	-	-	(626,511)	(947,471)	(882,238)	(391,150)	158,514
Balance at the end of the period	-	-	5,693,239	5,394,124	5,272,211	5,086,264	4,771,168

NTT DOCOMO, INC. Consolidated Statements of Changes in Equity U.S.GAAP

(Millions of Yen)

	FY2013	FY2014	FY2015	FY2016	FY2017
NTT DOCOMO, INC. shareholders' equity					
Common stock					
Balance at the period of the previous year	949,680	949,680	949,680	949,680	949,680
Balance at the end of the period	949,680	949,680	949,680	949,680	949,680
Additional paid-in capital					
Balance at the period of the previous year	732,609	732,875	339,783	330,482	326,621
Retirement of treasury stock	-	(393,092)	-	-	-
Changes in interest in subsidiaries	266	-	(9,301)	(3,861)	(265)
Balance at the end of the period	732,875	339,783	330,482	326,621	326,356
Retained earnings					
Balance at the period of the previous year	4,112,466	4,328,389	4,397,228	4,413,030	4,656,139
Retirement of treasury stock	-	(97,894)	(260,872)	(128,997)	(278,039)
Cash dividends declared to NTT DOCOMO, INC. shareholders	(248,806)	(243,360)	(271,704)	(280,432)	(333,413)
Net income	464,729	410,093	548,378	652,538	744,542
Balance at the end of the period	4,328,389	4,397,228	4,413,030	4,656,139	4,789,229
Accumulated other comprehensive income (loss)					
Balance at the period of the previous year	(49,112)	9,590	52,599	14,888	24,631
Other comprehensive income (loss)	58,702	43,009	(37,711)	9,743	38,916
Balance at the end of the period	9,590	52,599	14,888	24,631	63,547
Treasury stock					
Balance at the period of the previous year	(377,168)	(377,168)	(359,218)	(405,832)	(426,442)
Purchase of treasury stock	-	(473,036)	(307,486)	(149,607)	(300,000)
Retirement of treasury stock	-	490,986	260,872	128,997	278,039
Balance at the end of the period	(377,168)	(359,218)	(405,832)	(426,442)	(448,403)
Total NTTDOCOMO, INC. shareholders' equity					
Balance at the period of the previous year	5,368,475	5,643,366	5,380,072	5,302,248	5,530,629
Purchase of treasury stock	-	(473,036)	(307,486)	(149,607)	(300,000)
Retirement of treasury stock	-	-	-	-	-
Cash dividends declared to NTT DOCOMO, INC. shareholders	(248,806)	(243,360)	(271,704)	(280,432)	(333,413)
Cash distributions to noncontrolling interests	-	-	-	-	-
Acquisition of new subsidiaries	-	-	-	-	-
Changes in interest in subsidiaries	266	-	(9,301)	(3,861)	(265)
Others	-	-	-	-	-
Net income	464,729	410,093	548,378	652,538	744,542
Other comprehensive income (loss)	58,702	43,009	(37,711)	9,743	38,916
Balance at the end of the period	5,643,366	5,380,072	5,302,248	5,530,629	5,680,409

Noncontrolling interests					
Balance at the period of the previous year	42,090	35,278	22,544	40,857	30,517
Cash distributions to noncontrolling interests	(1,032)	(1,061)	(2,390)	(3,500)	(119)
Acquisition of new subsidiaries	2,588	732	22	49	2
Changes in interest in subsidiaries	-	-	8,489	(4,095)	(15)
Others	215	(2)	(46)	-	-
Net income	(8,776)	(12,777)	12,232	(2,610)	1,219
Other comprehensive income (loss)	193	374	6	(184)	131
Balance at the end of the period	35,278	22,544	40,857	30,517	31,735

Total equity					
Balance at the period of the previous year	5,410,565	5,678,644	5,402,616	5,343,105	5,561,146
Purchase of treasury stock	-	(473,036)	(307,486)	(149,607)	(300,000)
Retirement of treasury stock	-	-	-	-	-
Cash dividends declared to NTT DOCOMO, INC. shareholders	(248,806)	(243,360)	(271,704)	(280,432)	(333,413)
Cash distributions to noncontrolling interests	(1,032)	(1,061)	(2,390)	(3,500)	(119)
Acquisition of new subsidiaries	2,588	732	22	49	2
Changes in interest in subsidiaries	266	-	(812)	(7,956)	(280)
Others	215	(2)	(46)	-	-
Net income	455,953	397,316	560,610	649,928	745,761
Other comprehensive income (loss)	58,895	43,383	(37,705)	9,559	39,047
Balance at the end of the period	5,678,644	5,402,616	5,343,105	5,561,146	5,712,144

*1: The consolidated financial statements are prepared for internal control purposes and are non-audit reference information.
*2: Overseas subsidiaries of NTT Communications Group were transferred to the NTT Ltd. Group as part of the global reorganization of NTT Group in July 2019. Figures from July 2019 onwards are after the global reorganization.
*3: The following are the main services included in each line item: Cloud computing platforms: "Data center services" and "Private cloud services (Enterprise cloud, etc.)" / Data networks: "Closed network services (Arcstar Universal One, etc.)" and "Open network services (OCN, etc.)" / Voice communications: "Telephone services" and "VoIP services (050 plus, etc.)" / Applications & content: "Application services (Mail services, etc.)" / Solution services: "System integration services"

NTT Communications, INC. Consolidated Statements of Profit or Loss IFRS * 1

(Billions of yen)

	FY2013	FY2014	FY2015	FY2016	FY2017	FY2018	FY2019**2		FY2020	FY2021
							April to June	July to March		
Operating revenues: * 3										
Cloud computing platforms	-	-	-	-	185.3	207.5	54.7	75.2	102.8	104.7
Data networks	-	-	-	-	480.8	487.9	122.5	292.9	391.1	392.2
Voice communications	-	-	-	-	276.3	266.6	62.7	170.4	221.8	203.6
Applications & content	-	-	-	-	125.8	134.5	33.5	60.3	74.1	76.3
Solution services	-	-	-	-	238.0	266.2	56.6	174.9	255.1	246.8
Other	-	-	-	-	27.3	29.2	7.3	20.8	25.4	24.0
Total operating revenues	-	-	-	-	1,333.5	1,392.0	337.3	794.6	1,070.4	1,047.6
Operating expenses:										
Personnel expenses	-	-	-	-	202.0	202.8	53.3	91.6	126.6	126.4
Cost of equipment sold and services, and other expenses	-	-	-	-	832.7	879.6	198.0	501.5	671.5	648.3
Depreciation and amortization	-	-	-	-	135.2	151.5	44.4	87.0	115.7	120.1
Expenses on disposal of fixed assets	-	-	-	-	5.3	7.9	1.5	6.3	9.0	7.5
Impairment losses	-	-	-	-	25.4	2.7	0.6	0.1	-	-
Taxes and dues	-	-	-	-	14.4	15.4	2.0	11.9	10.3	10.1
Total operating expenses	-	-	-	-	1,215.0	1,259.8	299.8	698.4	933.1	912.5
Operating profit	-	-	-	-	118.5	132.1	37.5	96.2	137.3	135.1
Profit before taxes	-	-	-	-	115.8	132.1	37.6	108.9	148.7	145.0
Profit attributable to NTT Communications	-	-	-	-	78.8	98.5	24.4	110.5	115.7	100.5

NTT Communications, INC. Consolidated Statements of Profit or Loss Japanese GAAP * 1

(Billions of yen)

	FY2013	FY2014	FY2015	FY2016	FY2017
Operating revenues: * 3					
Cloud computing platforms	41.9	52.9	64.9	72.0	80.9
Data networks	403.6	391.5	370.8	384.8	395.4
Voice communications	318.0	296.4	269.9	250.7	241.7
Applications & content	36.8	36.9	38.4	37.7	36.3
Solution services	127.5	150.6	149.8	163.4	173.7
Other	16.7	15.6	15.9	14.9	19.5
Total operating revenues	944.8	944.0	909.9	923.8	947.8
Operating expenses:					
Personnel expenses	87.4	81.3	78.7	77.0	76.3
Cost of equipment sold and services, and other expenses	400.6	426.0	426.9	406.4	414.1
Communication network charges	213.5	204.1	193.0	223.1	234.0
Depreciation and amortization	102.4	102.1	102.0	104.4	94.2
Expenses on disposal of fixed assets	10.2	4.8	4.5	6.7	4.8
Taxes and dues	12.3	11.9	11.5	13.4	14.2
Total operating expenses	826.6	830.5	816.8	831.3	837.8
Operating profit	118.1	113.4	93.1	92.5	109.9
Profit attributable to NTT Communications	65.3	88.9	77.2	85.0	87.8