



NTT DOCOMO Group Financial Position and Results

Note: The consolidated financial statements are prepared for internal control purposes and are non-audit reference information.

(1) Financial Position

	Billions of yen	
	March 31, 2025	September 30, 2025
ASSETS		
Current assets	¥ 4,551.8	¥ 4,723.7
(incl.) Cash and cash equivalents	325.7	307.2
(incl.) Trade and other receivables	3,053.0	3,070.9
Non-current assets	6,839.2	7,183.6
(incl.) Property, plant and equipment	2,880.3	2,834.9
Total assets	11,391.0	11,907.3
LIABILITIES AND EQUITY		
Current liabilities	3,315.5	4,141.8
(incl.) Trade and other payables	1,722.8	1,412.3
Non-current liabilities	964.9	1,001.6
(incl.) Long-term debt	52.0	56.0
(incl.) Defined benefit liabilities	277.5	282.6
Total liabilities	4,280.4	5,143.4
Total equity	7,110.7	6,763.8
Total liabilities and equity	11,391.0	11,907.3

(2) Financial Results

	Billions of yen	
	Six Months ended September 30, 2024	Six Months ended September 30, 2025
Operating revenues:		
Telecommunications services	¥ 1,677.1	¥ 1,644.4
Mobile communications services ※	1,245.2	1,219.4
Fixed communications services and other telecommunications services	431.9	425.0
Equipment sales	348.2	352.8
System integration services	306.1	326.8
Other operating revenues ※	<u>662.3</u>	<u>708.7</u>
Total operating revenues	2,993.8	3,032.7
Operating expenses:		
Personnel expenses	271.9	271.1
Cost of equipment sold and services, and other expenses	1,454.1	1,567.0
Depreciation and amortization	415.4	435.7
Communication network charges	284.5	266.4
Loss on disposal of property, plant and equipment and intangible assets	14.6	16.3
Impairment loss	—	1.4
Total operating expenses	<u>2,440.5</u>	<u>2,558.0</u>
Operating profit	553.3	474.7
Profit before taxes	562.6	481.7
Profit	389.0	339.8

※From the end of FY2024, revenues related to some mail-related services have been reclassified from “Other” to “Mobile communications services”. Accordingly, figures for the second quarter of FY2024 have been recalculated.

(3) Cash Flow Overview

	Billions of yen	
	Year ended September 30, 2024	Year ended September 30, 2025
Cash flows from operating activities:		
Profit	¥ 391.5	¥ 340.7
Reconciliation of profit and net cash provided by operating activities:		
Depreciation and amortization	415.4	435.7
(Increase) decrease in trade and other receivables	93.3	8.8
Increase (decrease) in trade and other payables	(224.8)	(260.4)
Income taxes paid and refund	(205.6)	(127.6)
Net cash provided by operating activities	<u>442.3</u>	<u>450.8</u>
Cash flows from investing activities:		
Purchases of property, plant and equipment	(171.2)	(184.7)
Purchases of intangible and other assets	(213.1)	(236.2)
Purchases of non-current investments	(10.6)	(279.7)
Net cash used in investing activities	<u>(350.1)</u>	<u>(691.9)</u>
Cash flows from financing activities:		
Proceeds of short term borrowing	121.4	1,009.0
Payments of lease liabilities	(68.3)	(82.9)
Cash dividends paid	(774.9)	(697.4)
Net cash used in financing activities	<u>(856.4)</u>	<u>222.7</u>
Effect of exchange rate changes on cash and cash equivalents	(0.1)	(0.0)
Net increase (decrease) in cash and cash equivalents	<u>(764.3)</u>	<u>(18.5)</u>
Cash and cash equivalents as of beginning of year	<u>1,130.7</u>	<u>325.7</u>
Cash and cash equivalents as of end of period	<u>¥ 366.4</u>	<u>¥ 307.2</u>