



Condensed Consolidated Financial Statements [IFRS]

For the Six Months Ended September 30, 2021

(1) Condensed Consolidated Statement of Financial Position

| | Millions of yen | |
|---|-----------------|--------------------|
| | March 31, 2021 | September 30, 2021 |
| ASSETS | | |
| Current assets | | |
| Cash and cash equivalents | ¥ 590,383 | ¥ 1,204,756 |
| Trade and other receivables | 1,965,981 | 1,703,949 |
| Other financial assets | 100,794 | 1,141 |
| Inventories | 134,893 | 113,155 |
| Other current assets | 75,331 | 70,488 |
| Total current assets | 2,867,381 | 3,093,489 |
| Non-current assets | | |
| Property, plant and equipment | 2,634,707 | 2,616,263 |
| Right-of-use assets | 354,946 | 330,817 |
| Goodwill | 30,719 | 30,741 |
| Intangible assets | 701,909 | 709,246 |
| Investments accounted for using the equity method | 134,077 | 179,728 |
| Securities and other financial assets | 626,225 | 576,746 |
| Contract costs | 298,879 | 310,983 |
| Deferred tax assets | 120,128 | 79,759 |
| Other non-current assets | 157,301 | 156,804 |
| Total non-current assets | 5,058,891 | 4,991,087 |
| Total assets | ¥ 7,926,272 | ¥ 8,084,575 |

Millions of yen

| | March 31, 2021 | September 30, 2021 |
|---|--------------------|--------------------|
| LIABILITIES AND EQUITY | | |
| Current liabilities | | |
| Short-term borrowings | ¥ — | ¥ 3,134 |
| Trade and other payables | 1,237,226 | 1,038,620 |
| Lease liabilities | 96,258 | 88,440 |
| Other financial liabilities | 29,824 | 13,484 |
| Accrued income taxes | 50,166 | 116,067 |
| Contract liabilities | 187,209 | 190,240 |
| Provisions | 43,019 | 25,758 |
| Other current liabilities | 134,048 | 124,395 |
| Total current liabilities | 1,777,751 | 1,599,925 |
| Non-current liabilities | | |
| Lease liabilities | 251,122 | 230,731 |
| Defined benefit liabilities | 201,732 | 206,429 |
| Contract liabilities | 26,438 | 25,264 |
| Provisions | 8,395 | 9,331 |
| Other non-current liabilities | 57,570 | 46,169 |
| Total non-current liabilities | 545,257 | 517,925 |
| Total liabilities | 2,323,009 | 2,117,850 |
| Equity: | | |
| Equity attributable to shareholders of NTT DOCOMO, INC. | | |
| Common stock | 949,680 | 949,680 |
| Additional paid-in capital | 152,976 | 152,976 |
| Retained earnings | 4,392,025 | 4,744,777 |
| Other components of equity | 85,705 | 97,063 |
| Total equity attributable to shareholders of NTT DOCOMO, INC. | 5,580,386 | 5,944,496 |
| Noncontrolling interests | 22,878 | 22,229 |
| Total equity | 5,603,264 | 5,966,725 |
| Total liabilities and equity | ¥ 7,926,272 | ¥ 8,084,575 |

(2) Condensed Consolidated Statement of Profit or Loss and Consolidated Statement of Comprehensive income

Six months ended September 30, 2020 and 2021

Condensed Consolidated Statement of Profit or Loss

| | Millions of yen | |
|--|--|--|
| | Six months ended September 30, 2020 | Six months ended September 30, 2021 |
| Operating revenues: | | |
| Telecommunications services | ¥ 1,551,433 | ¥ 1,542,611 |
| Equipment sales | 223,861 | 263,253 |
| Other operating revenues | 507,226 | 510,385 |
| Total operating revenues | 2,282,520 | 2,316,249 |
| Operating expenses: | | |
| Personnel expenses | 146,669 | 150,181 |
| Cost of equipment sold and services, and other expenses | 1,031,618 | 1,102,139 |
| Depreciation and amortization | 297,890 | 308,446 |
| Communication network charges | 225,227 | 236,951 |
| Loss on disposal of property, plant and equipment and intangible assets | 17,516 | 22,204 |
| Total operating expenses | 1,718,919 | 1,819,921 |
| Operating profit | 563,601 | 496,328 |
| Finance income | 4,223 | 3,561 |
| Finance costs | 1,716 | 3,984 |
| Share of profits (losses) of equity method investments | 1,912 | 1,640 |
| Profit before taxes | 568,020 | 497,543 |
| Income taxes | 175,663 | 152,624 |
| Profit | ¥ 392,357 | ¥ 344,920 |
| Profit attributable to: | | |
| Shareholders of NTT DOCOMO, INC. | 391,300 | 344,869 |
| Noncontrolling interests | 1,058 | 51 |
| Profit | ¥ 392,357 | ¥ 344,920 |

Six months ended September 30, 2020 and 2021

Condensed Consolidated Statement of Comprehensive Income

| | Millions of yen | |
|--|--|--|
| | Six months ended September 30, 2020 | Six months ended September 30, 2021 |
| Profit | ¥ 392,357 | ¥ 344,920 |
| Other comprehensive income (net of taxes): | | |
| Items that will not be reclassified to profit or loss | | |
| Change in the fair value of financial assets measured at fair value through other comprehensive income | 52,625 | 15,487 |
| Share of other comprehensive income of investments accounted for using the equity method | (222) | (1,456) |
| Total of items that will not be reclassified to profit or loss | 52,403 | 14,030 |
| Items that may be reclassified subsequently to profit or loss | | |
| Foreign exchange translation differences | 57 | 5,437 |
| Share of other comprehensive income of investments accounted for using the equity method | (144) | (202) |
| Total of items that may be reclassified subsequently to profit or loss | (87) | 5,235 |
| Total other comprehensive income (net of taxes) | 52,316 | 19,266 |
| Total comprehensive income | ¥ 444,673 | ¥ 364,185 |
| Total comprehensive income attributable to: | | |
| Shareholders of NTT DOCOMO, INC. | 443,491 | 364,110 |
| Noncontrolling interests | 1,182 | 76 |
| Total comprehensive income | ¥ 444,673 | ¥ 364,185 |

(3) Condensed Consolidated Statement of Changes in Equity

Six months ended September 30, 2020

| | Millions of yen | | | | | | | Noncon- trolling interests | Total equity |
|--|---|----------------------------------|----------------------|-------------------|----------------------------------|--------------------|-----------------|----------------------------------|-----------------|
| | Equity attributable to shareholders of NTT DOCOMO, INC. | | | | | | | | |
| | Common stock | Additional paid-in capital | Retained earnings | Treasury stock | Other components of equity | Total | | | |
| Balance as of March 31, 2020 | ¥ 949,680 | ¥ 152,695 | ¥ 4,441,034 | ¥ (300,000) | ¥ 6,519 | ¥ 5,249,927 | ¥ 22,334 | ¥ 5,272,261 | |
| Profit | | | 391,300 | | | 391,300 | 1,058 | 392,357 | |
| Other comprehensive income | | | | | 52,191 | 52,191 | 125 | 52,316 | |
| Total comprehensive income | - | - | 391,300 | - | 52,191 | 443,491 | 1,182 | 444,673 | |
| Dividends | | | (193,718) | | | (193,718) | (790) | (194,508) | |
| Purchase of treasury stock | | | | (0) | | (0) | | (0) | |
| Retirement of treasury stock | | | (300,000) | 300,000 | | - | | - | |
| Changes in ownership interests without loss of control | | (2,654) | | | | (2,654) | (280) | (2,934) | |
| Transfer from other components of equity to retained earnings | | | 5,713 | | (5,713) | - | | - | |
| Others | | 2,935 | | | | 2,935 | | 2,935 | |
| Total transactions with shareholders | - | 281 | (488,004) | 300,000 | (5,713) | (193,437) | (1,070) | (194,507) | |
| Balance as of September 30, 2020 | ¥ 949,680 | ¥ 152,976 | ¥ 4,344,329 | ¥ (1) | ¥ 52,997 | ¥ 5,499,981 | ¥ 22,446 | ¥ 5,522,427 | |

Six months ended September 30, 2021

| | Millions of yen | | | | | | | Noncon- trolling interests | Total equity |
|--|---|----------------------------------|----------------------|-------------------|----------------------------------|--------------------|-----------------|----------------------------------|-----------------|
| | Equity attributable to shareholders of NTT DOCOMO, INC. | | | | | | | | |
| | Common stock | Additional paid-in capital | Retained earnings | Treasury stock | Other components of equity | Total | | | |
| Balance as of March 31, 2021 | ¥ 949,680 | ¥ 152,976 | ¥ 4,392,025 | ¥ - | ¥ 85,705 | ¥ 5,580,386 | ¥ 22,878 | ¥ 5,603,264 | |
| Profit | | | 344,869 | | | 344,869 | 51 | 344,920 | |
| Other comprehensive income | | | | | 19,241 | 19,241 | 25 | 19,266 | |
| Total comprehensive income | - | - | 344,869 | - | 19,241 | 364,110 | 76 | 364,185 | |
| Dividends | | | - | | | - | (726) | (726) | |
| Changes in ownership interests without loss of control | | 0 | | | | 0 | 2 | 2 | |
| Transfer from other components of equity to retained earnings | | | 7,884 | | (7,884) | - | | - | |
| Total transactions with shareholders | - | 0 | 7,884 | - | (7,884) | 0 | (724) | (724) | |
| Balance as of September 30, 2021 | ¥ 949,680 | ¥ 152,976 | ¥ 4,744,777 | ¥ - | ¥ 97,063 | ¥ 5,944,496 | ¥ 22,229 | ¥ 5,966,725 | |

(4) Condensed Consolidated Statement of Cash Flows

| | Millions of yen | |
|---|--|--|
| | Six months ended September 30, 2020 | Six months ended september 30, 2021 |
| Cash flows from operating activities: | | |
| Profit | ¥ 392,357 | ¥ 344,920 |
| Reconciliation of profit and net cash provided by operating activities: | | |
| Depreciation and amortization | 297,890 | 308,446 |
| Finance income | (4,223) | (3,561) |
| Finance costs | 1,716 | 3,984 |
| Interest income included in operating revenues | (15,705) | (17,248) |
| Share of (profits) losses on equity method investments | (1,912) | (1,640) |
| Income taxes | 175,663 | 152,624 |
| (Increase) decrease in inventories | (19,405) | 21,154 |
| (Increase) decrease in trade and other receivables | 30,220 | 260,830 |
| Increase (decrease) in trade and other payables | (84,138) | (123,061) |
| Increase (decrease) in contract liabilities | (21,739) | 1,856 |
| Increase (decrease) in defined benefit liabilities | 5,265 | 4,698 |
| Other, net | (2,344) | 5,601 |
| Subtotal | 753,645 | 958,604 |
| Dividends received | 10,924 | 12,415 |
| Interests received | 15,769 | 17,291 |
| Interests paid | (877) | (788) |
| Income taxes paid and refund | (142,085) | (55,015) |
| Net cash provided by operating activities | 637,375 | 932,507 |
| Cash flows from investing activities: | | |
| Purchases of property, plant and equipment | (204,587) | (203,027) |
| Purchases of intangible and other assets | (136,545) | (133,132) |
| Purchases of non-current investments | (12,145) | (46,625) |
| Proceeds from sales of non-current investments | 22,829 | 15,566 |
| Purchases of short term investments | (110,437) | (533) |
| Proceeds from redemption of short term investments | 241 | 100,776 |
| Acquisitions of control over subsidiaries | (224) | - |
| Other, net | 362 | 3,988 |
| Net cash used in investing activities | (440,507) | (262,986) |
| Cash flows from financing activities: | | |
| Proceeds of short term borrowing | - | 2,945 |
| Payments of lease liabilities | (55,996) | (57,357) |
| Payments to acquire treasury stock | (0) | - |
| Cash dividends paid | (193,708) | (113) |
| Cash dividends paid to noncontrolling interests | (790) | (726) |
| Other, net | (2,934) | 2 |
| Net cash used in financing activities | (253,428) | (55,249) |
| Effect of exchange rate changes on cash and cash equivalents | 438 | 100 |
| Net increase (decrease) in cash and cash equivalents | (56,121) | 614,373 |
| Cash and cash equivalents as of beginning of year | 398,745 | 590,383 |
| Cash and cash equivalents as of end of period | ¥ 342,624 | ¥ 1,204,756 |