

FY2006 1H Financial Results

US GAAP

	2005/4-9 (1H) (1)	2006/4-9 (1H) (2)	Changes (1) → (2)	2007/3 (Full-year forecast) (3) Revised	Progress to forecast (2)/(3)
Operating revenues (Billions of yen)	2,373.5	2,383.4	9.9	4,799	49.7%
Cellular Services Revenues (Billions of yen)	2,085.6	2,112.4	26.8	4,174	50.6%
Operating Income (Billions of yen)	558.4	516.9	-41.5	810	63.8%
Income before Income Taxes (Billions of yen)	633.1	520.3	-112.8	815	63.8%
Net Income (Billions of yen)	385.3	309.8	-75.5	488	63.5%
EBITDA* (Billions of yen)	905.5	878.8	-26.7	1,601	54.9%
EBITDA Margin* (%)	38.2	36.9	-1.3	33.4	-
Adjusted Free Cash Flow* (Billions of yen)	360.2	-48.4	-408.6	290	-

◆ Consolidated financial statements in this document are unaudited.

◆ Adjusted free cash flows exclude the effects of uncollected revenues due to bank holidays at the end of the fiscal year, and changes in investment for cash management purposes with original maturities of longer than three months.

* For an explanation of the calculation process of these numbers, see the reconciliations to the most directly comparable financial measures calculated and presented in accordance with GAAP on Slide 34 and the IR page of our web site, www.nttdocomo.co.jp