

## FY2006 1Q Financial Results Highlights

US GAAP

	2005/4-6 (1Q) (1)	2006/4-6 (1Q) (2)	Changes (1) → (2)	2007/3 Full-Year Forecast (3)	Progress to Forecast (2) / (3)
<b>Operating Revenues</b> (Billions of Yen)	<b>1,187.1</b>	<b>1,218.6</b>	<b>+2.7 %</b>	<b>4,838.0</b>	<b>25.2 %</b>
Cellular Services Revenues (Billions of Yen)	1,029.0	1,065.4	+3.5 %	4,176.0	25.5 %
<b>Operating Income</b> (Billions of Yen)	<b>287.6</b>	<b>272.7</b>	<b>-5.2 %</b>	<b>810.0</b>	<b>33.7 %</b>
Income Before Income Taxes (Billions of Yen)	353.4	274.4	-22.4 %	815.0	33.7 %
<b>1Q/Full-year Net Income</b> (Billions of Yen)	<b>207.9</b>	<b>163.5</b>	<b>-21.3 %</b>	<b>488.0</b>	<b>33.5 %</b>
<b>EBITDA</b> (Billions of Yen) *	<b>455.0</b>	<b>445.0</b>	<b>-2.2 %</b>	<b>1,601.0</b>	<b>27.8 %</b>
<b>EBITDA Margin</b> (%) *	<b>38.3</b>	<b>36.5</b>	<b>-1.8 points</b>	<b>33.1</b>	—
<b>Adjusted Free Cash Flows</b> (Billions of Yen) †	<b>135.2</b>	<b>-165.9</b>	—	<b>280.0</b>	—

◆ Consolidated financial statements in this document are unaudited.

◆ Adjusted free cash flows exclude the effects of irregular factors and changes in investments for cash management purposes.

- Irregular Factors represent the effects of uncollected revenues due to bank holidays at the end of the fiscal year.

- Changes in investment for cash management purposes were derived from purchases, redemption at maturity and disposals of financial instruments held for cash management purposes with original maturities of longer than three months.

\*For an explanation of the calculation process of these numbers, see the reconciliations to the most directly comparable financial measures calculated and presented in accordance with GAAP on Slide 27 and the IR page of our web site, [www.nttdocomo.co.jp](http://www.nttdocomo.co.jp).