

3 FY2005 Results Highlights and FY2006 Results Forecasts

US GAAP

	2005/3 (Full Year) (1)	2006/3 (Full Year) (2)	Changes (1) (2)	2007/3 E (Full Year) (3)	Changes (2) (3)
Operating Revenues (Billions of yen)	4,844.6	4,765.9	-1.6 %	4,838.0	+1.5 %
Cellular Services Revenues (Billions of yen)	4,147.0	4,158.1	+0.3 %	4,176.0	+0.4 %
Operating Income (Billions of yen)	784.2	832.6	+6.2 %	810.0	-2.7 %
Income before income taxes (Billions of yen)	1,288.2	952.3	-26.1 %	815.0	-14.4 %
Net Income (Billions of yen)	747.6	610.5	-18.3 %	488.0	-20.1 %
EBITDA (Billions of yen) *	1,625.7	1,606.8	-1.2 %	1,601.0	-0.4 %
EBITDA Margin (%) *	33.6	33.7	+0.1 points	33.1	-0.6 points
Adjusted Free Cash Flows (Billions of yen) *	1,003.6	510.9	-49.1 %	280.0	-45.2 %

Consolidated financial statements in this document are unaudited.

Adjusted Free Cash Flows exclude the effects of irregular factors and changes in investments for cash management purposes.

- Irregular Factors represent the effects of uncollected revenues due to bank holidays at the end of the fiscal year ended March 31, 2006 and 2005.

- Changes in investments for cash management purposes were derived from purchases, redemption at maturity and disposals of financial instruments held for cash management purposes with original maturities of longer than three months

* For an explanation of these numbers, see the reconciliations to the most directly comparable financial measures calculated and presented in accordance with GAAP on Slide 37 and the IR page of our web site, www.nttdocomo.co.jp.