

Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translation and the Japanese original, the original shall prevail.

Guidance on the Procedures for Participating in the Tender Offer for the Shares of NTT DOCOMO, INC.

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Mitsubishi UFJ Morgan Stanley Securities Co., Ltd.

(Tender Offer Agent for Nippon Telegraph and Telephone Corporation)

■ Introduction

Mitsubishi UFJ Morgan Stanley Securities, Co., Ltd. (“Mitsubishi UFJ Morgan Stanley Securities” or “we”) serves as a tender offer agent in a tender offer to acquire all of the issued shares of the common stock of NTT DOCOMO, INC. (“NTT DOCOMO”) (Note 1) by Nippon Telegraph and Telephone Corporation (“NTT”) (Note 2) (the “Tender Offer”).

Note 1: Excluding the shares of common stock held by NTT and the treasury shares held by NTT DOCOMO.

Note 2: While American depositary shares issued in the United States by The Bank of New York Mellon, each of which represents the ownership of one share of the common stock of NTT DOCOMO deposited with the bank, are subject to the Tender Offer, the Offeror does not accept any tender of American depositary shares in the Tender Offer. Holders of American depositary shares who wish to participate in the Tender Offer should surrender them to the bank and withdraw the shares of the common stock of NTT DOCOMO represented by American depositary shares in advance and tender such shares to the Tender Offer.

This material is intended to inform you of the procedures for participating in the tender offer for the common stock of NTT DOCOMO.

The procedures for tendering in the Tender Offer must be processed through Mitsubishi UFJ Morgan Stanley Securities. Whether or not to tender must be based on your own decision.

※ This material is sent to the shareholders of NTT DOCOMO whose names were registered or recorded in the shareholder registry of NTT DOCOMO as of March 31, 2020.

1. Overview of Tender Offer

■ Summary of Tender Offer

Securities (securities code)	NTT DOCOMO (9437)
Tender offer period	From Wednesday, September 30, 2020 to Monday, November 16, 2020 at 16:00
Number of shares to purchase	1,090,896,056 Shares In the Tender Offer, 14,686,300 shares are set as the minimum number of shares to be purchased. In the event the total number of tendered share certificates, etc. is equal to or more than the lower limit of the number of the shares to purchase (14,686,300 shares), all tendered share certificates, etc. will be purchased. However, in the event the total number of tendered share certificates, etc. is less than the lower limit of the number of the shares to purchase (14,686,300 shares), any tendered share certificates, etc. will not be purchased.
Tender offer price	JPY 3,900 per share of common stock JPY 3,900 per the ADS (the American depositary share)
Shares less than one unit	They are eligible for the Tender Offer (you can participate)
Tender offer agent	Mitsubishi UFJ Morgan Stanley Securities
Result of the tender offer	NTT will make public on the day following the last day of the tender offer period. In addition, Mitsubishi UFJ Morgan Stanley Securities will send the “Notice of Purchase, Etc. by Tender Offer” to the shareholders who tendered in the Tender Offer by mail.
Commencement date of settlement	Tuesday, November 24, 2020

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■ Contact Information

Please contact Mitsubishi UFJ Morgan Stanley Securities using the following contact information for any questions concerning the procedures for tendering in the Tender Offer.

Please be advised that Mitsubishi UFJ Morgan Stanley Securities would not accept any inquiries other than those concerning the procedures for tendering in the Tender Offer.

Tender Offer Agent: Mitsubishi UFJ Morgan Stanley Securities

Tender Offer Inquiry Dial: (Japan Toll Free) 0120-99-4269 (From 9:00 to 17:00 on Weekdays)

Website: <https://www.sc.mufg.jp/>

*For corporate customers, please contact the appropriate branch office of Mitsubishi UFJ Morgan Stanley Securities

<Application for Opening an Account>

- Via smartphone app

Please download the app (free) and apply.

Note) The submission of MyNumber is required to open an account with our company.

Note) You need a MyNumber Card for application via the app. Please prepare a MyNumber Card with your current address, name and date of birth.



- Via internet

Please visit the following link and click

<https://www.sc.mufg.jp/>



in the upper right:

2. Guidance on Tender Procedures at Mitsubishi UFJ Morgan Stanley Securities

(1) Tender Procedures

■ Outline of tender procedures

In order to tender in the Tender Offer, you will be required to submit the “Tender Offer Participation Form” to Mitsubishi UFJ Morgan Stanley Securities by the end of the tender offer period and deposit NTT DOCOMO shares in the amount as written in the submitted “Tender Offer Participation Form” to an account opened at Mitsubishi UFJ Morgan Stanley Securities.

If you deposit NTT DOCOMO shares to other financial institutions (e.g., securities brokerage companies, etc.) or the special account management institutions (i.e., Mitsubishi UFJ Trust and Banking Corporation, (“Mitsubishi UFJ Trust and Banking”)), certain account transfer procedures will be required.

In addition, if you do not have an account at Mitsubishi UFJ Morgan Stanley Securities, you need to open an account in advance.

Please proceed with opening an account opening and carrying out an account transfer sooner if you decide to participate in the Tender Offer because these processes may require considerable amounts of time depending on the period.

- ※ If the number of shares written in the “Tender Offer Participation Form” is not deposited in the trading account of Mitsubishi UFJ Morgan Stanley Securities, the tender will be null and void. If you deposit shares with other financial institutions (e.g., securities brokerage company, etc.), please note that even if you submit the “Tender Offer Participation Form” in advance, the tender will be null and void if the deposit (transfer) of the shares cannot be confirmed by the end date of the tender offer period due to reasons such as the failure of the account transfer procedures in time.

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■ Tender Procedure Alternatives

The tender procedures vary depending on whether and how an account is opened at Mitsubishi UFJ Morgan Stanley Securities and the status of depositing (recording) NTT DOCOMO shares.

Please confirm the applicable Alternative in the “Participation Procedure Alternative Table” below, and follow the “Specific Procedures for Participation,” which will be explained later.

[Table for Tender Procedure Alternatives]

Current status of account holdings	No account at our company		With an account at our company		
	Record with other companies	Record with special account	Record with our company only	Record with other companies	Record with special account
Account opening process	Procedures at <u>our company in advance</u>	Procedures at <u>our company in advance</u>	Not required	Not required	Not required
Submission of Tender Offer Participation Form	Submit to <u>our company</u>	Submit to <u>our company</u>	Submit to <u>our company</u>	Submit to <u>our company</u>	Submit to <u>our company</u>
Account transfer process	Procedures at <u>other companies</u>	Procedures at <u>our company/ trust bank</u>	Not required	Procedures at <u>other companies</u>	Procedures at <u>our company/ trust bank</u>
Procedure alternative	A	B	C	D	E

■ Specific Procedures for Tender

① Account opening procedures

Customers who do not have an account with our company (Customers who fall under Procedure alternative A or B)

New accounts will be required to be opened at Mitsubishi UFJ Morgan Stanley Securities prior to tendering in the Tender Offer.

Make an application to open an account from the Mitsubishi UFJ Morgan Stanley Securities website or contact the Tender Offer Inquiry Dial (0120-99-4269 (Japan Toll Free)) or the nearest Mitsubishi UFJ Morgan Stanley Securities branch office (refer to the list of branches at the end of this document).

※ In order to complete the procedures, the personal number (corporate number in the case of a corporation) based on the MyNumber system must be submitted and a seal impression, identification documents, and documents showing the account number of the bank or post office used for transactions with Mitsubishi UFJ Morgan Stanley Securities will be required.

※ Customers who wish to implement only the transaction to participating in the Tender Offer can use the Tender Offer Exclusive Account. (This account will be closed after completion of the procedures concerning the tender offer.)

② Request/Submission of Tender Offer Participation Form

All customers (Customers who fall under Procedure Alternative A, B, C, D, or E)

Tendering in the Tender Offer requires the submission of a “Tender Offer Participation Form.”

Requests for the “Tender Offer Participation Form” can be made via the Tender Offer Inquiry Dial (0120-99-4269 (Japan Toll Free)) or at the appropriate branch office.

At the time when furnishing the Tender Offer Participation Form, the Tender Offer Explanation will be provided. Be sure to confirm the contents, fill out the Tender Offer Participation Form, and submit it at the appropriate branch office or by mail.

※ Use the seal registered with Mitsubishi UFJ Morgan Stanley Securities for the seal of the Tender Offer Participation Form.

(Only for corporations. Individuals are not required to affix their seals.)

③ NTT DOCOMO Shares Account Transfer Procedures

(1) Customers with records of NTT DOCOMO shares at other financial institutions (securities companies, etc.) (Customers who fall under Procedure Alternative A or D)

Tendering in the Tender Offer requires a procedure for transferring NTT DOCOMO shares from customer accounts of other financial institutions (securities brokerage companies, etc.) to customer accounts of Mitsubishi UFJ Morgan Stanley Securities.

Please request an account transfer processed at the financial institution (such as a securities brokerage company) where NTT DOCOMO shares are recorded. Customers’ account codes (21 digits) at Mitsubishi UFJ Morgan Stanley Securities are required for the account transfer processing.

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Contact the Tender Offer Inquiry Dial (0120-99-4269 (Japan Toll Free)) or the appropriate branch office for your account code.

※ Account transfer processing will normally take approximately four to five business days to complete. For details, please check with the financial institutions (securities brokerage companies, etc.) in which the shares are deposited.

※ If NTT DOCOMO shares are deposited in NISA Account, such shares must be transferred to a designated account or ordinary account at the financial institutions (securities brokerage companies, etc.) in which the shares are deposited.

※ Please note that it is not possible to transfer only a portion of the shares held in a designated account.

Completion of account transfer can be confirmed by the following methods:

- Confirmation at the Tender Offer Inquiry Dial (0120-99-4269 (Japan Toll Free))
- Confirmation at the appropriate branch office (refer to the list of branches at the end of this document)
- Confirmation on the Internet trading

**(2) Customers with records of NTT DOCOMO Shares in their Special Account.
(Customers who fall under Procedure Alternative B or E)**

Participation in the Tender Offer requires an account transfer procedure for NTT DOCOMO shares from a special account to a customer account of Mitsubishi UFJ Morgan Stanley Securities.

Please request the account transfer procedures at Mitsubishi UFJ Morgan Stanley Securities or Mitsubishi UFJ Trust and Banking, which is the special account management institution.

1) Procedures at Mitsubishi UFJ Morgan Stanley Securities

In the event of the procedures at Mitsubishi UFJ Morgan Stanley Securities, please request the necessary documents from the Tender Offer Inquiry Dial (0120-99-4269 (Japan Toll Free)) or the branch office.

2) Procedures at Mitsubishi UFJ Trust and Banking

Please request the necessary documents from Mitsubishi UFJ Trust and Banking.

Mitsubishi UFJ Trust and Banking Securities Dept. 0120-232-711 (Japan Toll Free)
9:00 to 17:00 on weekdays

Customers' account codes (21 digits) at Mitsubishi UFJ Morgan Stanley Securities are required for account transfer procedures.

Contact the Tender Offer Inquiry Dial (0120-99-4269 (Japan Toll Free)) or the appropriate branch office for the account code.

※ It usually takes about six business days for the transfer procedures to be completed. Please contact the special account management institution (Mitsubishi UFJ Trust and Banking) for details.

※ Please contact the special account management institution (Mitsubishi UFJ Trust and Banking) if the recorded balance in the special account is unknown.

Completion of account transfer can be confirmed by the following method.

- Confirmation at the Tender Offer Inquiry Dial (0120-99-4269 (Japan Toll Free))
- Confirmation at the appropriate branch office (refer to the list of branches at the end of this document)
- Confirmation on the Internet trading

■ Confirmation after tendering in Tender Offer

① Confirmation of tendering in the Tender Offer

Upon completion of the tender procedures, Mitsubishi UFJ Morgan Stanley Securities will send the “Receipt of Tendering in Tender Offer” by mail. Please confirm the contents thereof.

② Confirmation of Tender Offer Results

NTT will announce on Tuesday, November 17, 2020, the day following the final date of the tender offer period. In addition, Mitsubishi UFJ Morgan Stanley Securities will send the “Notice of Purchase, Etc. by Tender Offer” by mail two days after the end of the tender offer period. Please confirm the success or failure of the Tender Offer.

In addition, in the event that the Tender Offer succeeds, we will send a separate “Transaction Report,” so please confirm the contents of the terms.

Proceeds from the sale related to the Tender Offer will be deposited into customer accounts of Mitsubishi UFJ Morgan Stanley Securities. They will not be automatically transferred to the customers’ bank or post office accounts. If you wish to make a bank transfer, please contact the appropriate branch office indicated in “Notice of Purchase, Etc. by Tender Offer” or the “Transaction Report.”

※ (Please note that our branch offices do not handle cash.)

※ Customers who apply for the Tender Offer Exclusive Account are not required to make an application because their proceeds will be transferred to the bank or post office accounts that they have submitted in advance.

■ Handling in Case of Unsuccessful Tender Offer

If the Tender Offer is unsuccessful, NTT DOCOMO shares will remain in the account of Mitsubishi UFJ Morgan Stanley Securities.

If you wish to transfer to the account of other financial institutions (securities brokerage companies, etc.), please contact the appropriate branch office indicated in “Notice of Purchase, Etc. by Tender Offer” and conduct the procedures for an account transfer. ※

※ For customers who apply for the Tender Offer Exclusive Account, Mitsubishi UFJ Morgan Stanley Securities will transfer (return) the remaining shares to the financial institutions (securities brokerage companies, etc.) that they initially deposit, so no additional procedures are required.

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■ Summary of Procedures by Customers

The procedures required from the commencement of the procedures to the end of the Tender Offer are summarized as follows.

PROCEDURE CLASSIFICATION	Alternative A (No account at our company) (Record with other companies)	Alternative B (No account at our company) (Record with special account)	Alternative C (With an account at our company) (Record with our company only)	Alternative D (With an account at our company) (Record with other companies)	Alternative E (With an account at our company) (Record with special account)
Opening an account	Open an account at our company	Open an account at our company	-	-	-
	Confirmation of account opening	Confirmation of account opening	-	-	-
Tender Procedures	Request for Tender Offer Participation Form and Tender Offer Explanation				
	Confirmation of Tender Offer Explanation				
	Completion of Tender Offer Participation Form				
	Submission of Tender Offer Participation Form				
Account transfer	Fill out account transfer application at other companies	Fill out account transfer application at our company/trust bank	-	Fill out account transfer application at other companies	Fill out account transfer application at our company/trust bank
	Submit account transfer application to other companies	Submit account transfer application to our company/trust bank	-	Submit account transfer application to other companies	Submit account transfer application to our company/trust bank
	Confirmation of completion of account transfer	Confirmation of completion of account transfer	-	Confirmation of completion of account transfer	Confirmation of completion of account transfer
Confirmation	Confirmation of Receipt of Tendering in Tender Offer				
	Confirmation of Notice of Purchase, Etc. by Tender Offer				

It may take several days due to inadequate completion of documents and the progress of procedures at other companies or the trust bank. Earlier actions for processing are recommended.

■ Other cautions

① With respect to taxes of individual shareholders who are residents

In principle, in the event an individual shareholder who is a resident tenders in a tender offer, separate self-assessment taxation shall apply to the transfer income of shares, etc. In addition, tendering shares recorded in a designated account shall be subject to the handling for designated accounts.

For specific tax questions, please consult a certified public tax accountant or other specialists and make your own judgment.

② Identification Documents

When a new account is opened, certain identification documents are required. In addition, even the customers who already have a transaction account may sometimes be required to have identification documents. For details regarding identification documents, please contact the Mitsubishi UFJ Morgan Stanley Securities branch offices.

[Individuals] Any of the following documents, A to C

A	B	C
<ul style="list-style-type: none"> • MyNumber Card (both sides) (The front side serves as a document to confirm the address, etc.) 	<ul style="list-style-type: none"> • (MyNumber) Notification Card (Available only if the current address and name are stated) <li style="text-align: center;">+ • Address Confirmation Documents (One document listed in A below, or two documents listed in B or C below.) 	<ul style="list-style-type: none"> • A copy of the residence certificate or a certificate of matters entered in the residence certificate (with the MyNumber)*1 <li style="text-align: center;">+ • Address Confirmation Documents (One document listed in A or B below.)

[Address Confirmation Documents]

A	<ul style="list-style-type: none"> • Driver's License or Driver's Career Certificate • Passport*2 • Basic Resident Registration Card (with photograph) • Treatment and education handbook • Identification booklet for the physically handicapped • Residence Card or Special Permanent Resident Certificate
B	<ul style="list-style-type: none"> • Health insurance cards (with current address) • National Pension Handbook • Maternity health passbook
C	<ul style="list-style-type: none"> • Certificate of a seal impression *1 • A copy of the residence certificate or a certificate of matters entered in the residence certificate*1

*1 These documents are limited to those prepared within 6 months.

*2 Passports that have been applied for on or after February 4, 2020 cannot be used as identification documents because the entry field of "Address" has been deleted.

[Corporations] Confirmation documents A to C below

A. Corporate Number Confirmation Documents	<ul style="list-style-type: none"> • Notice of Designation of Corporation Number • Corporate Number Printed Documents*
B. Identification documents of corporate customers	<ul style="list-style-type: none"> • Certificate of corporate registry (certified copy, extract, etc.)* • Documents, etc. issued by government or other public offices (prepared within six months or currently in effect, and in which the name, location of head office or principal office and the contents of business can be verified)

C. Identification documents of persons in charge of transactions	<ul style="list-style-type: none">• The front side of the MyNumber Card or one of the Address Confirmation Documents listed in A above for <Individuals>.• Two of the Address Confirmation Documents listed in B above for <Individuals> or one listed in B and one listed in C respectively (two documents in total).• One of the Address Confirmation Documents listed in B or C above for <Individuals> ^(NOTE) <p>(NOTE) We will send you “registered mail, etc.” that is not eligible for forwarding, and upon receipt of such mail, the identification confirmation process will be complete.</p> <p>Please note that the transaction will be started after the completion of the identification confirmation procedure.</p>
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*The document is limited to those prepared within six months.

[Foreign shareholders]

In the case of foreign nationals (excluding residents) or a corporation having its head office or principal office in a foreign country, please use documents issued by a foreign government approved by the Government of Japan or by an authorized international organization, or the like, which are equivalent to the identification documents of residents.

③ About Fees, etc. for tendering in the Tender Offer

- Fees for tendering in the Tender Offer
 - There are no fees for tendering in the Tender Offer.
- Fees for account transfers
 - Fees may be charged for transferring accounts from financial institutions (securities brokerage companies, etc.) or the special account management institution (Mitsubishi UFJ Trust and Banking) to Mitsubishi UFJ Morgan Stanley Securities. For details, please contact the financial institution (securities brokerage company, etc.) or the special account management institution (Mitsubishi UFJ Trust and Banking) to which you request an account transfer.
 - In the event that the Tender Offer is unsuccessful, there are no fees for transferring accounts from Mitsubishi UFJ Morgan Stanley Securities to financial institutions (securities brokerage companies, etc.) with initial deposits.
- Remittance Fee for Sale Proceeds
 - No remittance fee will be charged when the proceeds of the sale are received by remittance.

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[Tender Offer System and Mechanism]

Q1 What is a “tender offer” for a stock?

A:

Listed shares are ordinarily traded on the Tokyo Stock Exchange, etc. (markets) through securities brokerage companies. On the other hand, when trading shares in such a way that the right to control a listed company is affected outside the Tokyo Stock Exchange, etc. (market), it is necessary to conduct the transaction using the tender offer system pursuant to the Financial Instruments and Exchange Law. Specifically, it is necessary to disclose certain information to investors and such shareholders to determine a time period for the transaction, and in principle, to make purchases on the uniform terms and conditions. This is called a “tender offer.”

Q2 It is said that there are tender offers that are friendly and hostile, but how are they distinguished?

A:

Generally speaking, tender offers are regarded as friendly if the board of directors of the target company is in support of the tender offer, but otherwise, as hostile. With respect to this Tender Offer, NTT DOCOMO’s (the target) board of directors is in support of the Tender Offer.

Q3 Can I buy or sell in the stock market during the tender offer period?

A:

You may buy or sell in accordance with normal procedures (except for those who are special affiliated parties, etc. to the offeror).

Q4 Can I sell my stock at the tender offer price if I sell it in the stock market?

A:

No, if you sell it in the market, it will be the market price.

Q5 Can I sell my stock in the stock market after participating in the tender offer?

A:

In order to sell your stock subject to a tender offer in the market after tendering in the tender offer, you must complete a process to cancel tendering in a certain prescribed manner by the last day of the tender offer period. To cancel, please fill out and submit a document with a statement to the effect that you are terminating the contract regarding the tender offer (Tender Offer Participation Termination Notification) with your seal affixed. ※

※ Individual customers do not need to affix their seals. Please affix your seal only if you are a corporate customer.

Q6 Can I buy stock that is subject to the tender offer in the market, during the tender offer period, and tender that stock in the tender offer?

A:

Yes, you can.

However, please note that you will not be able to tender in the tender offer unless the delivery of the stock purchased in the market has been completed within the tender offer period and also the procedures required to tender in the tender offer have been completed.

[Specific Terms, etc, of Tender Offer]

Q7 What is the tender offer period, tender offer price, and settlement date for the Tender Offer?

A:

The tender offer period, tender offer price, and settlement date of the Tender Offer are as follows;

Tender offer period Wednesday, September 30, 2020 – Monday November 16, 2020

Tender offer price JPY 3,900 per share of common stock

Settlement date Tuesday, November 24, 2020

For the details, please refer to the Tender Offer Explanation.

Q8 Can all tendered shares be purchased?

A:

In the Tender Offer, 14,686,300 shares are set as the minimum number of shares to be purchased. In the event the total number of tendered share certificates, etc. is equal to or exceeds the minimum number of shares to be purchased (14,686,300 shares), then all of the tendered share certificates, etc. will be purchased. However, in the event the total number of subscribed share certificates, etc. is less than the minimum number of shares to be purchased (14,686,300 shares), the subscribed share certificates, etc. will not be purchased.

Q9 Are the Tender Offer Price and Tender Offer Period subject to change?

A:

Under the applicable laws and regulations, it is permissible to increase the tender offer price or extend the tender offer period. However, it is prohibited by the laws and regulations to reduce the tender offer price, shorten the tender offer period or withdraw the tender offer described in the public notice of the commencement of the tender offer, except for in extremely limited circumstances. ※ If there is a change in the tender offer price and/or the tender offer period, NTT (the tender offeror) will issue a public notice. Customers who have already tendered will receive a notice from Mitsubishi UFJ Morgan Stanley Securities.

※ The reduction of the tender offer price and/or withdrawal of the tender offer is permitted only if the public notice of the commencement of the tender offer or the tender offer statement provides a condition to the effect that such changes may be implemented pursuant to the laws and regulations, such as in the event of a stock split, etc.

Q10 If the Tender Offer Price and/or the Tender Offer Period change(s) after I submit the “Tender Offer Participation Form” to Mitsubishi UFJ Morgan Stanley Security, will I need to resubmit the same form?

A:

You do not need to resubmit the Tender Offer Participation Form.

We will treat the Tender Offer Participation Form submitted to Mitsubishi UFJ Morgan Stanley Securities as your consent to the change(s) in the tender offer price and/or tender offer period.

Therefore, if you do not wish to consent to the change(s) in the tender offer price and/or period, you must cancel your application for the tender offer. Please refer to Q62 for details on the procedure.

Q11 How was the Tender Offer Price determined?

A:

Information is provided in the section on “Basis of the Valuation” and “Background of the Valuation” of the Tender Offer Explanation. Please refer to the Tender Offer Explanation for details.

Q12 When will I know the result of the tender offer?

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A:

NTT will make an announcement on Tuesday November 17, 2020, the day after the end of the tender offer period. For those shareholders who have tendered in the tender offer, Mitsubishi UFJ Morgan Stanley Securities will send a “Notice of Purchase, Etc. by the Tender Offer” by mail, two business days after the end of the tender offer period.

Q13 If the Tender Offer is completed, when can we start receiving the proceeds of the sale?

A:

You can receive them after the “Commencement Date of the Settlement (Tuesday November 24, 2020)” as provided in the Tender Offer Explanation.

Q14 How much will I receive if I sell my stock?

A:

The amount you will receive is the amount calculated by multiplying the number of shares that were sold by the tender offer price. However, if you have a specific account (subject to tax withholding), 20.315% of the capital gains will be withheld (income tax and Special Reconstruction Income Tax 15.315% and inhabitants tax 5%). If there are other transactions, the tax amount may be adjusted.

Q15 Do I have to participate in the Tender Offer?

A:

Your participation is not mandatory, and customers should consider whether to tender or not after considering the contents of the Tender Offer Explanation, etc. NTT DOCOMO’s share can be sold through the market even during the tender offer period (in which case they will be sold at the market price).

Q16 Can I participate only for a part of my stock in the tender offer?

A:

A customer may tender only a portion of its stock in the tender offer.

[About NTT DOCOMO's shares]

Q17 Will NTT DOCOMO's shares remain listed after the completion of the tender offer?

A:

Since a maximum limit on the number of shares to be purchased is not set for the Tender Offer, there is a possibility that NTT DOCOMO's common stock will be delisted through the procedures based on the delisting criteria of the Tokyo Stock Exchange.

In addition, even if such criteria is not met as a result of the Tender Offer, NTT plans to implement a transaction, upon the completion of the Tender Offer, to acquire all of the shares of NTT DOCOMO's common stock that have been issued (please refer to Q18 for details), and in that case NTT DOCOMO's shares will also be delisted. Once NTT DOCOMO's stock becomes delisted, you will not be able to trade NTT DOCOMO's common stock through the Tokyo Stock Exchange. Please refer to the Tender Offer Explanation for details.

Q18 If I decide to not participate in the Tender Offer, what will happen to NTT DOCOMO's share?

A:

In the event NTT is unable to acquire all of the shares of NTT DOCOMO's common stock issued, through the Tender Offer, NTT intends to implement a transaction to make NTT the sole shareholder of NTT DOCOMO after the completion of the Tender Offer.

Specifically, if NTT becomes the holder of 90% of NTT DOCOMO's voting rights as a result of the Tender Offer, NTT will make a demand to all of the holders of NTT DOCOMO's common stock to sell all of NTT DOCOMO's stock they hold.

If NTT notifies NTT DOCOMO of it and NTT DOCOMO's board of directors resolves to approve it, NTT will acquire all of the shares of NTT DOCOMO's stock held by all of NTT DOCOMO's shareholders, without individual consents of NTT DOCOMO's shareholders. In exchange therefor, NTT plans to pay an amount equal to the tender offer price to NTT DOCOMO's shareholders.

On the other hand, if NTT becomes the holder of less than 90% of NTT DOCOMO's voting rights as a result of the Tender Offer, NTT intends to request NTT DOCOMO to hold an extraordinary shareholder's meeting, which shall include as its agenda a share consolidation of NTT DOCOMO's common stock (hereinafter, "Share Consolidation").

If the agenda on the Share Consolidation is approved at the extraordinary shareholder's meeting, NTT DOCOMO's shareholders will become holders of NTT DOCOMO's common stock in a number that corresponds to the ratio of the Share Consolidation. If a fraction less than one share arises in the number of shares as a result of the Share Consolidation, money will be delivered in exchange. The amount to be delivered to each NTT DOCOMO's shareholder is intended to be calculated so that it will be equal to an amount reached by multiplying the tender offer price by the number of NTT DOCOMO's stock, each such NTT DOCOMO's shareholder owns.

Please refer to the Tender Offer Explanation for details.

[About ADSs]

Q19 How will ADSs be treated?

A:

ADSs are subject to the Tender Offer, but you cannot tender the ADSs themselves.

Q20 Does it mean that ADSs cannot be tendered?

A:

ADSs themselves cannot be tendered but the shares of NTT DOCOMO's common stock represented by ADSs can be tendered. So, if you surrender your ADSs to the Bank of New York Mellon and withdraw NTT DOCOMO's common stock in advance, you can tender in the Tender Offer.

Q21 What are the procedures required to withdraw your shares of the common stock represented by ADSs?

A:

With respect to the procedures to withdraw the shares of the common stock represented by ADSs, you can withdraw such shares of NTT DOCOMO's common stock by surrendering the ADSs at the Corporate Trust Office of the Bank of New York Mellon, and paying the fees of the Bank of New York Mellon, taxes, etc. in accordance with the depositary agreement. Please contact the Bank of New York Mellon for details.

Q22 What is the purchase price of ADS?

A:

In view of the fact that each ADS represents one share of NTT DOCOMO's common stock, NTT has set an offer price of JPY 3,900 per ADS which is equal to the tender offer price per share.

Q23 What will happen to ADSs if I do not participate in the Tender Offer?

A:

The shares of NTT DOCOMO's stock represented by ADSs and held by the Bank of New York Mellon will also be subject to the demand for a share cash-out and Share Consolidation described under Q18. Therefore it is expected that each of the holders of ADSs will receive from the Bank of New York Mellon a sum equal to the amount received by the bank as converted into U.S. dollars less the fees payable to the Bank of New York Mellon and taxes, etc. Please contact the Bank of New York Mellon for the specific amounts to be paid.

[Matters Related to the Procedures for Participating in the Tender Offer]

Q24 What are the procedures required to participate in the Tender Offer?

A:

In order to participate in the Tender Offer, you must submit the “Tender Offer Participation Form” and deposit NTT DOCOMO’s stock in the account you have with Mitsubishi UFJ Morgan Stanley Securities’ account by the end of the tender offer period.

If the stock is deposited in an account with another financial institution (securities brokerage company, etc.) or the special account management institution (Mitsubishi UFJ Trust and Banking Corporation), you must complete the procedures necessary to transfer your stock.

If you do not have an account with Mitsubishi UFJ Morgan Stanley Securities, you must open an account in advance, and complete the procedures necessary to transfer your stock.

It can take a considerable amount of time to open an account or transfer stock, depending on the timing, so please complete the procedures as early as possible if you intend to participate in the tender offer.

- ※ If the number of stock provided in the “Tender Offer Participation Form” as the number of stock to tender is not kept in the account with Mitsubishi UFJ Morgan Stanley Securities, the application will be nullified. Please note that even if you have your Tender Offer Participation Form submitted in advance, your application may be nullified if your stock is deposited in an account with another financial institution (securities brokerage company, etc.), based on such reason as Mitsubishi UFJ Morgan Stanley Securities not being able to confirm that the stock has been deposited (transferred) by the end of the tender offer period, or the transfer of stock was not completed in time.

Q25 Please explain the specific procedures to participate in the Tender Offer?

A:

In order to participate in the Tender Offer, you must submit the “Tender Offer Participation Form” and deposit NTT DOCOMO’s stock in the account you have with Mitsubishi UFJ Morgan Stanley Securities’ account by the end of the tender offer period.

The procedure for participation differs depending on whether you have an account with Mitsubishi UFJ Morgan Stanley Securities and where you have your NTT DOCOMO stock deposited (recorded). Please complete the required procedures by confirming the case in which you fall under, using the “Participation Procedure Alternative Table” in page 5 and based on the procedures described in “Specific Procedures for Participation” in page 6.

[Matters Related to the Opening of an Account]

Q26 Please explain how to open an account?

A:

Please call our Tender Offer Inquiry Dial (0120-99-4269) or contact your local Mitsubishi UFJ Morgan Stanley Securities' branch. You can also apply to open an account through Mitsubishi UFJ Morgan Stanley Securities website.

In order to open an account, you must provide your personal identification number based on the MyNumber System (corporate number in the case of a corporation), a seal ※ and other documents for personal identification. In addition, you will be required to register the financial institution through which you would like to receive the sales proceeds of the tender offer with Mitsubishi UFJ Morgan Stanley Securities in advance (name of the financial institution and account number).

※ A seal will not be necessary for individual customers. This is only required for corporate customers.

Q27 What is a Tender Offer Exclusive Account?

A:

It is an account that can only be used for transactions to participate in the Tender Offer. The account will be cancelled upon the completion of the transaction.

Please call our Tender Offer Inquiry Dial (0120-99-4269) or contact your local Mitsubishi UFJ Morgan Stanley Securities' branch for more information.

Q28 Can I open an account right away if I submit my application by mail?

A:

If you wish to apply to open an account by mail, you must first contact Mitsubishi UFJ Morgan Stanley Securities' Tender Offer Inquiry Dial (0120-99-4269 (Japan Toll Free)). Then, Mitsubishi UFJ Morgan Stanley Securities will mail to its customers the documents required to open an account. The customers should fill out the documents and send them back by mail. If there are no issues, etc. you will be able to open an account on the day the forms were received by Mitsubishi UFJ Morgan Stanley Securities at the earliest.

Q29 Can I open an account right away if I apply in person, use the app for opening accounts, or through the website?

A:

- Applying in person - the day of the application or the next business day.
- Apply through an app for opening accounts – three days at minimum
- Apply through the website – five days at minimum

If you apply through an app for opening accounts of the website, you will first need to receive an online password or telephone password.

Q30 If I stop the application process in the middle after I started through the app or the website for opening an account, will I be able to resume the process again from where I stopped?

A:

- If the application was being made through the website, you cannot resume your application from where you stopped. So please start the process again from the beginning.
- If the application was being made through the app for opening accounts, the information you input or the pictures you took in the previous STEP will not be deleted but will be saved, even if the app for opening accounts has been terminated (suspended, etc.) in the middle. If you restart your app for opening accounts, you will be able to resume your application. So please try again.

Q31 When I look at your website, there is a terrace course and direct course. The terrace course seems to offer abundant of services, such as chat, but are there separate charges for those services?

A:

Please be assured that, even if you select the terrace course, you will not incur additional costs compared to the other courses.

Q32 I have been transferred and temporarily live away from my home and family. Can I get the documents required to open an account mailed to my current address?

A:

Documents required to open an account will be mailed to the address in the personal identification documents you will be submitting.

Q33 I started my application process for opening an account through the website (using an APP for opening accounts) but would like to apply for it in person instead by visiting your office. Can I cancel the application I started through the website (using the APP for opening accounts)?

A:

If you are able to cancel in time, you can open an account in person by visiting our branch.

Even if you are not able to cancel in time, you can transfer your account to the main branch after opening an account.

Please contact the Account Opening dial (0120-99-6314 (Japan Toll Free)) to determine whether the cancellation can be done in time.

Q34 I am having issues taking a picture of the “MyNumber Card.” Do you have tips for taking pictures?

A:

Please have your “original” MyNumber Card ready (copy not allowed) and take pictures by looking out on the following eight points.

- Shoot against a dark background, such as black
- Shoot in a bright location
- Turn OFF the camera’s flash and take a picture so that the light does not get reflected
- Make sure you have not moved away from or too far away from the guide
- Try to prevent dark shadows from appearing
- Use a camera that has more than 5,000,000 pixels and shoot so that it is in focus
- Hold the camera horizontally when shooting
- Press the button to shoot one time and reshoot after that. There is a better chance it will be focused

Q35 Can I stop the application process in the middle for opening an account after I started using the APP to open accounts, and apply using a different method such as by mail or making a personal visit to your office?

A:

You can open an account by mail or in person at a branch if your application has not been completed.

Q36 Can I check the information I input after opening an account using the APP for opening accounts?

A:

You cannot check the information you input. Please contact us if you would like to check the information you input.

Q37 I downloaded the APP for opening an account and finished opening my account. Can I apply to open an account for my family using the same smartphone?

A:

A family can apply to open multiple accounts using the same smartphone. However, please use a different email

address for each account.

Q38 When I opened my account thorough the APP for opening an account, I did not apply for a “designated account.” I would like to apply for it now but what should I do?

A:

Please contact the appropriate branch after opening an account.

Q39 If I failed to enter the accurate information through the APP in opening an account, will you contact me by phone?

A:

Any inaccuracies in the data will be notified in writing.

Q40 Will I get an email notification when I complete my application for opening an account through the APP?

A:

You will not receive an email upon the completion of your application for opening an account through the APP, but you will receive an email notification after you complete the procedures to open an account with us.

Q41 Can I uninstall (delete) the APP for opening an account from my smartphone once my application to open an account has been completed through the APP?

A:

There is no problem uninstalling (deleting) the APP from your smartphone after completing your application to open an account.

Q42 The address on the MyNumber Notification Card is my old address I was using before I moved, but can I still use the card?

A:

The notification card that does not include your current address cannot be used as a personal identification document, (it may be used if a correction is made by the municipality).

Q43 I reduced the size in making a copy of my MyNumber Card and my driver’s license, but can I still use them?

A:

Even if the size is reduced, you can still use them if it is legible. (If it is too small to read, it will be treated as a deficiency).

Q44 I started my application through the website but lost the forms sent to me. Can you resend them?

A:

It may be inconvenient for you, but please apply from the website again.

Q45 My name includes an old *kanji* character and does not appear when I try to apply through the website. What should I do?

A:

If the name in the personal identification document and the *kanji* used in the name you register with us do not match, you may not be able to receive a personal restricted delivery mail. Please open an account in person by visiting our branch.

Q46 Why do you need information on the head of the household?

A:

We ask for information on the head of your household’s occupation to prevent insider trading. When the heard of the household, who is an officer or an employee of a listed company, is to purchase or sell stock in his/her company, we will check the reasons for the transaction. This is because such officer or employee may attempt to place an order using another family member’s name. Asking information on the head of the household prevents family members from selling his or her stock by mistake or without being aware and from committing insider trading in advance.

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Q47 I would like to have my account with the post office registered as the bank to receive a transfer, but is that possible?

A:

Please register the account symbols/number in your passbook of the post office.

Q48 I cannot select “Stock for Cash Transaction” as the “Type of Transaction” but what should I do?

A:

If you have selected the “Principal Stability Focused Type” as your “Investment Policy,” you will not be able to select “Stock for Cash Transaction.” Please select either the “Principal Stability and Capital Gains Balanced Type” or “Capital Gain Focused Type.”

Q49 I have a part-time job. What should I select in the section for my occupation?

A:

Please select “freelance (including temporary staffs and part-time workers).”

Please put in “part-time worker” in the field for your position requested as a part of the employer information in the Basic Transaction Application Form.

[Others]

Q50 I have NTT DOCOMO's stock deposited with other financial institutions (securities brokerage companies, etc.). How can I transfer them to Mitsubishi UFJ Morgan Stanley Securities?

A:

A transfer can be made through the financial institutions (securities brokerage companies, etc.) where NTT DOCOMO's stock is deposited.

To complete the transfer, the Member's Account Code (21 digits) assigned to the customer who opened an account with Mitsubishi UFJ Morgan Stanley Securities will be required.

Please contact Mitsubishi UFJ Morgan Stanley Securities' Tender Offer Inquiry Dial (0120-99-4269 (Japan Toll Free)) or your local branch. We will provide the code verbally.

It typically takes four to five business days to complete a transfer from other financial institutions (securities brokerage companies, etc.). Please start the process sooner.

In addition, if you have your NTT DOCOMO stock deposited in a NISA account, you will need to transfer the stock to a designated account or a general account of the financial institution where the stock is being deposited, prior to transferring the stock.

Q51 What is the Account Code?

A:

It is a 21-digit number the Japan Securities Depository Center assigned to the customers of each financial institution (securities brokerage companies, etc.) in order to manage shareholder information, etc., upon the adoption of the electronic stock certificate. The account codes of both sides will be required to transfer stock between financial institutions (securities brokerage companies, etc.).

Q52 I have NTT DOCOMO shares recorded in the special account. How can I transfer them to Mitsubishi UFJ Morgan Stanley Securities?

A:

The account transfer procedures are as follows:

1) When conducted at Mitsubishi UFJ Morgan Stanley Securities

Please contact Mitsubishi UFJ Morgan Stanley Securities' Tender Offer Contact Dial (0120-99-4269 (Japan Toll Free)) or your local branch.

Although it usually takes about six business days to complete the transfer procedures from the special account, the number of transfers is expected to increase as a result of the Tender Offer. Please proceed with these procedures sooner.

Please use the seal registered with Mitsubishi UFJ Trust and Banking to affix the seal on the account transfer application form.

2) When conducted at Mitsubishi UFJ Trust and Banking

Contact Mitsubishi UFJ Trust and Banking (0120-232-711 (Japan Toll Free)). At the same time, as in the case of Q50, you should communicate the account code to Mitsubishi UFJ Trust and Banking.

Q53 Where should I request Tender Offer Participation Form and Tender Offer Explanation?

A:

For requests for Tender Offer Participation Form and Tender Offer Explanation, please contact Mitsubishi UFJ Morgan Stanley Securities' Tender Offer Inquiry Dial (0120-99-4269 (Japan Toll Free)) or your local branch.

The Tender Offer Participation Form and Tender Offer Explanation will be delivered at the same time. Be sure to

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confirm the contents of them and complete and submit the Tender Offer Participation Form.

For the seal impression for the Tender Offer Participation Form, the seal registered with Mitsubishi UFJ Morgan Stanley Securities should be used. (For corporations only; individuals do not need to affix their seals).

Q54 How can I tender the shares recorded in the designated account of other securities brokerage companies?

A:

In addition to submitting the “Tender Offer Participation Form” to Mitsubishi UFJ Morgan Stanley Securities, the account transfer procedures to a designated account of Mitsubishi UFJ Morgan Stanley Securities are required if the shares are deposited in a designated account of other securities brokerage companies.

It is necessary to open a designated account with Mitsubishi UFJ Morgan Stanley Securities in advance.

Q55 Can I tender the shares held via cumulative stock investment into the Tender Offer?

A:

If you are trading through Mitsubishi UFJ Morgan Stanley Securities, you cannot tender. If you are trading through other financial institutions (securities brokerage companies, etc.), please contact the financial institutions (securities brokerage companies, etc.) with which you trade.

Q56 If I do not have the shares deposited with Mitsubishi UFJ Morgan Stanley, by when should I tender?

A:

You are required to submit a “Tender Offer Participation Form” to Mitsubishi UFJ Morgan Stanley Securities and deposit NTT DOCOMO shares in the amount as written in the form in an account opened at Mitsubishi UFJ Morgan Stanley Securities by the end of the tender offer period.

The actual number of days required for account transfer is normally around four to six business days. Please check with the financial institutions (securities brokerage companies, etc.) or the special account management institution (Mitsubishi UFJ Trust and Banking Corporation) where you deposit the shares.

Q57: If I have the shares deposited with Mitsubishi UFJ Morgan Stanley Securities, by when should I tender?

A:

You are required to complete the requisite tender procedures by the deadline (16:00) on Monday, November 16, 2020, which is the end date of the tender offer period.

However, in the branch offices where the business hours end before the deadline, the tender could not be accepted, in principle, after the end of the business hours of those branch offices. Please confirm in advance the business hours of the branch office you will use and proceed with the procedures sooner.

Q58: If I have the shares deposited in a NISA account of Mitsubishi UFJ Morgan Stanley Securities, can I tender them through the NISA account?

A:

If you have the shares deposited in a NISA account of Mitsubishi UFJ Morgan Stanley Securities, you can tender them through the NISA account.

Q59 Can I participate from other financial institutions (securities brokerage companies, etc.)?

A:

You cannot process tendering in in the Tender Offer without going through Mitsubishi UFJ Morgan Stanley Securities.

Q60 Can related parties such as officers, employees, and major shareholders, etc. of NTT DOCOMO tender in the tender offer? Is there anything to be mindful of?

A:

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Those who are affiliated with the company that do not have insider information (material unpublished facts) may tender in the tender offer. However, please confirm that such action is in accordance with the internal regulations, etc. concerning the shares.

In order to prevent insider trading, Mitsubishi UFJ Morgan Stanley Securities will require “related parties” to sign and seal on the “Commission Order” before submitting a Tender Offer Participation Form to Mitsubishi UFJ Morgan Stanley Securities to confirm that the tender is not based on insider information. Related parties who know material information that has not yet been publicly disclosed are prohibited by laws and regulations from tendering. Please contact a branch of Mitsubishi UFJ Morgan Stanley Securities for any questions.

Q61 Can I tender shares constituting less than one share unit into this tender offer?

A:

In this Tender Offer, shares less than one share unit (shares less than the trading unit of 100 shares) are also eligible for purchase.

In addition, in the event of tendering shares constituting less than one share unit, as in the case of tendering share units, they need to be transferred to an account of Mitsubishi UFJ Morgan Stanley Securities (if you have the shares deposited with financial institutions (securities brokerage companies, etc.) other than Mitsubishi UFJ Morgan Stanley Securities or the special account management institutions (Mitsubishi UFJ Trust and Banking)).

Another way of converting the shares constituting less than one share unit into cash is through a purchase request. Please note that the price at which the shares are purchased through purchase requests may differ from the tender offer price. For purchase requests of shares constituting less than one share unit, please contact the financial institutions (securities brokerage companies, etc.) or the special account management institution (Mitsubishi UFJ Trust and Banking) with which you have the shares deposited.

Q62 I would like to cancel my tender. What should I do?

A:

Your tendering process may be cancelled at any time during the tender offer period. Please contact your branch office as soon as possible and follow the prescribed procedures. Please note that the cancellation will not be possible after the expiration date.

In order to cancel the tendering process during the tender offer period, you will be required to submit the “Receipt of Tendering in Tender Offer” delivered at the time of accepting your tender and to additionally submit a “Tender Offer Participation Termination Notification” with the necessary information entered thereon.

Q63 Can I tender after the tender offer period?

A:

You cannot tender in the Tender Offer after the tender offer period.

Tender Offers are conducted in accordance with the methods stipulated in the Financial Instruments and Exchange Act. The tender offer period, the tender offer price, and the planned number of tenders are reported to the Director-General of the Kanto Local Finance Bureau in the form of a tender offer statement. Therefore, an offer may not be made by any method other than the one notified, and a tender made after the tender offer period is not accepted. Customers who are to tender will be furnished with the “Tender Offer Explanation.” Please confirm the tender offer period, the tender offer price, the number of the shares to be purchased, and the method of tendering as specified in the Tender Offer Explanation. Amendments to the “Tender Offer Explanation” (or the amended Tender Offer Explanation) may be issued. In such case, we will provide you with such amendments (or the amended Tender Offer Explanation). So, please refer to them as well.

Q64 Can the proceeds of the sale be automatically transferred to bank accounts after settlement is completed?

Do I need to have separate procedures or incur expenses?

A:

Instructions from customers are required to transfer funds to an account of a bank or a post office. We will transfer funds to the account of a financial institution delivered to Mitsubishi UFJ Morgan Stanley Securities. No wire transfer fees will be charged for receipt of sales proceeds by remittance.

※ No instructions are required for customers who apply for the Tender Offer Exclusive Account.

Q65: When I tender in the Tender Offer, does it require fees to transfer shares from other financial institutions (securities brokerage companies, etc.) or the special account management institution (Mitsubishi UFJ Trust and Banking) to Mitsubishi UFJ Morgan Stanley Securities?

A:

Please contact the financial institutions (securities brokerage companies, etc.) or the special account management institution (Mitsubishi UFJ Trust and Banking Corporation) where you have your shares deposited, as you may be charged a fee. In addition, transfer fees required by other financial institutions (securities brokerage companies, etc.) or the special account management institution (Mitsubishi UFJ Trust and Banking) may not be incurred by Mitsubishi UFJ Morgan Stanley Securities or the tender offeror (NTT).

Q66: If Tender Offer is unsuccessful, do you charge a fee when transferring the shares from Mitsubishi UFJ Morgan Stanley Securities to another financial institution (securities brokerage company, etc.) where the shares were originally deposited?

A:

If the tender offer is unsuccessful, there will be no fees for transferring the shares from Mitsubishi UFJ Morgan Stanley Securities to the financial institution (securities brokerage company, etc.) initially deposited.

Q67: Are there any fees if the shares are purchased through the tender offer?

A:

There are no fees for tendering in the Tender Offer.

However, fees may be required to transfer shares from other financial institutions (securities brokerage companies, etc.) or the special account management institutions (Mitsubishi UFJ Trust and Banking) in order to tender in the Tender Offer. For details, please contact a financial institution (securities brokerage company, etc.) or the special account management institution (Mitsubishi UFJ Trust and Banking) where your shares are deposited.

Q68: Are there taxes if the shares are purchased through the tender offer?

A:

In principle, in the event an individual shareholder who is a resident tendering in a tender offer, separate self-assessment taxation will be applied to the income from the transfer of shares, etc. For specific tax questions, please consult a certified public tax accountant or other specialist and make your own judgment.

Q69: As of when had those who were sent the guidance to the shareholders concerning the tender offer been shareholders?

A:

We are sending it to the shareholders as of March 31, 2020.

End

Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translation and the Japanese original, the original shall prevail.

(3) List of Mitsubishi UFJ Morgan Stanley Securities Branches

	MUFG Plaza	Branch Name	Zip Code	Address	Representative Telephone
Hokkaido/Tohoku		Sapporo Branch	060-0002	3-1 Kita Nijo Nishi, Chuo Ward, Sapporo-shi, Hokkaido	011(261)7131
	○	Sendai Branch	980-0021	2-2-1 Chuo, Aoba-ku, Sendai-shi, Miyagi	022(225)6911
Tokyo metropolitan area		Head Office Sales Department	100-0005	Mitsubishi Building, 2-5-2 Marunouchi, Chiyoda-ku, Tokyo	03(6213)2727
	○	Akihabara Branch	101-0021	3-16-8 Sotokanda, Chiyoda-ku, Tokyo	03(3254)3300
		Shinjuku Branch	160-0022	4-1-6 Shinjuku, Shinjuku-ku, Tokyo	03(3351)0550
		Ebisu Branch	150-6016	4-20-3 Ebisu, Shibuya-ku, Tokyo	03(5449)5001
		Tamagawa Branch	158-0094	2-21-1 Tamagawa, Setagaya-ku, Tokyo	03(3708)7251
		Ikebukuro Branch	170-0013	1-17-8 Higashiikebukuro, Toshima-ku, Tokyo	03(3983)3661
		Tachikawa Branch	190-0012	2-37-7 Akebono-cho, Tachikawa-shi, Tokyo	042(524)9111
		Kichijoji Branch	180-0003	1-6-1, Kichijoji-minami-cho, Musashino-shi, Tokyo	0422(72)1881
		Machida Branch	194-0022	1-13-14, Morino, Machida-shi, Tokyo	042(722)2701
		Direct Sales Department	112-8688	Mejirodai Building, 3-29-20 Mejirodai, Bunkyo-ku, Tokyo (No office)	0120(0909)77
		MUFG terrace	100-8127	Otemachi Financial City Grand Cube 1-9-2 Otemachi, Chiyoda-ku, Tokyo (No office)	0120(29)3234
Kanto	○	Mito Branch	310-0026	3-1-28 Izumi-cho, Mito-shi, Ibaraki	029(224)4611
	○	Utsunomiya Branch	320-0811	1-2-11 Odori, Utsunomiya-shi, Tochigi	028(621)1301
	○	Maebashi Branch	371-0024	2-2-6 Omote-cho, Maebashi-shi, Gunma	027(224)1771
		Omiya Branch	330-0802	1-109-1 Miyamachi, Omiya-ku, Saitama-shi, Saitama	048(642)5931
	○	Ichikawa Branch	272-0034	1-23-6 Ichikawa, Ichikawa-shi, Chiba	047(321)1711
	○	Kashiwa Branch	277-0842	7-3 Suehiro-cho, Kashiwa-shi, Chiba	04(7146)6211
		Chiba Branch	260-0028	1-19 Shinmachi, Chuo-ku, Chiba-shi, Chiba	043(246)5931
		Yokohama Nishiguchi Branch	220-0004	1-11-11 Kitasaiwai, Nishi-ku, Yokohama-shi, Kanagawa	045(311)1661
		Shonan Branch	251-0055	4-3 Minami-Fujisawa, Fujisawa-shi, Kanagawa	0466(24)5111
		Odawara Branch	250-0012	2-1-35 Honmachi, Odawara-shi, Kanagawa	0465(22)6161
	○	Kawasaki Branch	210-0006	2-4-13 Sunako, Kawasaki-ku, Kawasaki-shi, Kanagawa	044(233)9391
Nagoya City	○	Nagoya Branch	460-0003	2-20-15 Nishiki, Naka-ku, Nagoya-shi, Aichi	052(232)2820
		Nagoya Station Branch	450-0003	1-24-20 Meieki Minami, Nakamura-ku, Nagoya-shi, Aichi	052(582)9511

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	MUFG Plaza	Branch Name	Zip Code	Address	Representative Telephone
Chubu/Hokuriku	○	Niigata Branch	951-8063	1010 Furumachi-dori Nanaban-cho, Chuo-ku, Niigata-shi, Niigata	025(226)1319
	○	Kanazawa Branch	920-0961	2-3-25 Korinbo, Kanazawa-shi, Ishikawa	076(261)8191
	○	Nagano Branch	380-0823	1-19-4 Minami Chitose, Nagano-shi, Nagano	026(224)5931
		Gifu Branch	500-8833	7-7-6 Kanda-cho, Gifu-shi, Gifu	058(264)9111
		Hamamatsu Branch	430-0933	140-4 Kaji-cho, Naka-ku, Hamamatsu-shi, Shizuoka	053(454)6351
		Numazu Branch	410-0801	3-8-25 Otemachi, Numazu-shi, Shizuoka	055(951)8001
		Shizuoka Branch	420-0857	5-9 Miyuki-cho, Aoi-ku, Shizuoka-shi, Shizuoka	054(253)9141
		Toyohashi Branch	440-0888	1-27 Ekimae-Odori, Toyohashi-shi, Aichi	0532(55)6111
		Kariya Branch	448-0027	1-1-1 Aioi-cho, Kariya-shi, Aichi	0566(21)4800
		Tsu Branch	514-0028	22-14 Higashi-Marunouchi, Tsu-shi, Mie	059(223)1911
Osaka City	○	Osaka Branch	541-0041	3-5-6 Fushimi-cho, Chuo-ku, Osaka-shi, Osaka	06(6208)2401
	○	Umeda Branch	530-0001	1-8-17 Umeda, Kita-ku, Osaka-shi, Osaka	06(6342)5931
		Namba Branch	542-0076	2-2-3 Namba, Chuo-ku, Osaka-shi, Osaka	06(6213)1400
		Osaka Direct Sales Office	541-0044	3-5-6 Fushimi-cho, Chuo-ku, Osaka-shi, Osaka (Inside Osaka Branch Office)	-
Kinki	○	Kyoto Branch	600-8008	10 Nagatohoko-cho, Shijo-dori Karasuma Higashi-iru, Shimogyo-ku, Kyoto-shi, Kyoto	075(211)8371
		Sakai-Higashi Branch	590-0076	2-4-13 Kitakawara-machi, Sakai-ku, Sakai-shi, Osaka	072(221)7131
	○	Kobe Branch	650-0037	48 Akashi-cho, Chuo-ku, Kobe-shi, Hyogo	078(331)0181
		Himeji Branch	670-0964	140 Toyozawa-cho, Himeji-shi, Hyogo	079(222)7371
		Nara Branch	631-0821	2-1-56 Saidaijihigachimachi, Nara-shi, Nara	0742(36)5931
	○	Wakayama Branch	640-8152	19 Tobancho, Wakayama-shi, Wakayama	073(422)5931
Chugoku/Shikoku	○	Okayama Branch	700-0827	1-1 Heiwa-cho, Kita-ku, Okayama-shi, Okayama	086(224)5571
		Hiroshima Branch	730-0011	13-9 Motomachi, Naka-ku, Hiroshima-shi, Hiroshima	082(228)5801
	○	Takamatsu Branch	760-0051	1-1 Nanshin-cho, Takamatsu-shi, Kagawa	087(839)1010
		Matsuyama Branch	790-0001	4-1-1 Ichiban-cho, Matsuyama-shi, Ehime	089(931)2141
Kyushu/Okinawa	○	Kitakyushu Branch	802-0002	3-7-1 Kyou-machi, Kokurakita-ku, Kitakyushu-shi, Fukuoka	093(522)5931
		Fukuoka Branch	812-0012	8-1 Hakata-eki Chuo-machi, Hakata-ku, Fukuoka-shi, Fukuoka	092(482)5600
		Kumamoto Branch	860-0844	7-16 Suido-cho, Chuo-ku, Kumamoto-shi, Kumamoto	096(355)4561
		Naha Branch	900-0015	2-14-3 Kumoji, Naha-shi, Okinawa	098(867)5200

Trade names, etc.: Mitsubishi UFJ Morgan Stanley Securities Co., Ltd, Financial Instruments Business Operator, Kanto Local Finance Bureau, (Kinsho) No. 2336

Membership Association: Japan Securities Dealers Association, Japan Investment Advisors Association, Financial Futures Association, and Type II Financial Instruments Firms Association