

Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translation and the Japanese original, the original shall prevail.

September 2020

To: Shareholders of NTT DOCOMO, INC.

From: Nippon Telegraph and Telephone Corporation
NTT DOCOMO, INC.

Dear Shareholders,

On September 29, 2020, Nippon Telegraph and Telephone Corporation (“NTT”) announced conducting a tender offer (the “Tender Offer”) to acquire all of the issued and outstanding shares of the common stock of NTT DOCOMO, INC. (“NTT DOCOMO”) (Note 1) (Note 2).

In connection with the Tender Offer, we are sending you, as a shareholder of NTT DOCOMO, the documents listed below in order to inform you of the procedures of the Tender Offer. At the board of directors’ meeting held on September 29, 2020, NTT DOCOMO resolved to express an opinion in support of the Tender Offer and to recommend that the shareholders of NTT DOCOMO tender in the Tender Offer, and that the holders of the American depositary shares tender in the Tender Offer upon surrendering their American depositary shares to the depositary bank and withdrawing the shares of the common stock of NTT DOCOMO represented by the American depositary shares.

We hereby request that you consider participating in the Tender Offer by carefully reviewing the enclosed documents and the Tender Offer Explanatory Statement (Note 3).

In the Tender Offer, Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. (“Mitsubishi UFJ Morgan Stanley Securities”) serves as the tender offer agent of NTT.

Very truly yours,
Nippon Telegraph and Telephone Corporation
NTT DOCOMO, INC.

Enclosed Documents

- (1) *“To Shareholders of NTT DOCOMO, INC.”* (this document)
- (2) Press release, dated September 29, 2020, by NTT:
“Notice regarding Commencement of the Tender Offer for Shares, Etc. of NTT DOCOMO, INC. (Securities Code 9437) and Borrowings of Funds”
- (3) Press release, dated September 29, 2020, by NTT DOCOMO: *“Announcement of Opinion in Support of the Tender Offer by Nippon Telegraph and Telephone Corporation, the Parent of the Company for the Stock of the Company, Etc. and Recommendation of Tender”*
- (4) *“Guidance on the Procedures for Participating in the Tender Offer for the Shares of NTT DOCOMO, INC.”*

Please proceed with opening an account and carrying out an account transfer sooner if you decide to participate in the Tender Offer because these processes may require considerable amounts of time depending on the period.

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(Note 1) Excluding the shares of the common stock held by NTT and the treasury shares held by NTT DOCOMO.

(Note 2) While American depositary shares issued in the United States by The Bank of New York Mellon, each of which represents the ownership of one share of the common stock of NTT DOCOMO deposited with the bank, are subject to the Tender Offer, the Offeror does not accept any tender of American depositary shares in the Tender Offer. Holders of American depositary shares who wish to participate in the Tender Offer should surrender them to the bank and withdraw the shares of the common stock of NTT DOCOMO represented by American depositary shares in advance and tender such shares to the Tender Offer.

(Note 3) To receive a copy of the Tender Offer Explanatory Statement, please contact Mitsubishi UFJ Morgan Stanley Securities Tender Offer Inquiry Dial (0120-99-4269 (Japan Toll Free)) or the appropriate branch office.

- These documents are being sent to the shareholders of NTT DOCOMO whose names were registered or recorded in the shareholder registry of NTT DOCOMO as of March 31, 2020. Please disregard these documents if you have already sold your shares of NTT DOCOMO.
- These documents are intended only to inform shareholders of NTT DOCOMO of the Tender Offer and do not serve for any other purpose.

Please contact Mitsubishi UFJ Morgan Stanley Securities using the following contact information for any questions concerning the procedure for tendering in the Tender Offer. Please be advised that Mitsubishi UFJ Morgan Stanley Securities would not accept any inquiries other than those concerning the procedures for participating in the Tender Offer.

<Tender Offer Agent> Mitsubishi UFJ Morgan Stanley Securities

<Tender Offer Inquiry Dial>

- TEL 0120-99-4269 (Japan Toll Free)
- From 9:00 to 17:00 on Weekdays

*For corporate customers, please contact the relevant branch office of Mitsubishi UFJ Morgan Stanley Securities.

<Application for Opening an Account>

- Via smartphone app
Please download the app (free) and apply.
Note) The submission of MyNumber is required to open an account with our company.
Note) You need a MyNumber Card for application via the app. Please prepare a MyNumber Card with your current address, name and date of birth.



- Via internet
Please visit the following link and click <https://www.sc.mufig.jp/>



in the upper right: