

11-Year Summary of Selected Financial Data (2009-2021)

NTT DOCOMO, INC. and Consolidated subsidiaries

(FY)

(Millions of yen)

| U.S.GAAP / IFRS | U.S.GAAP | | | | | | | | | | IFRS | | | | |
|---|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|-----------|-----------|--|
| | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 | 2016 | 2017 | 2017 | 2018 | 2019 | 2020 | 2021 | |
| Operating results: | | | | | | | | | | | | | | | |
| Operating revenues | 4,284,404 | 4,224,273 | 4,240,003 | 4,470,122 | 4,461,203 | 4,383,397 | 4,527,084 | 4,584,552 | 4,769,409 | 4,762,269 | 4,840,849 | 4,651,290 | 4,725,214 | 4,713,808 | |
| Telecommunications services | 3,462,783 | 3,361,235 | 3,334,036 | 3,176,931 | 2,963,980 | 2,747,155 | 2,815,507 | 2,985,094 | 3,137,870 | 3,092,739 | 3,130,660 | 3,094,278 | 3,127,911 | 3,046,631 | |
| Equipment sales | 507,495 | 477,404 | 498,889 | 758,093 | 872,000 | 904,089 | 860,486 | 719,161 | 755,138 | 789,845 | 844,428 | 608,228 | 575,729 | 617,966 | |
| Other operating revenues | 314,126 | 385,634 | 407,078 | 535,098 | 625,223 | 732,153 | 851,091 | 880,297 | 876,401 | 879,685 | 865,760 | 948,784 | 1,021,574 | 1,049,211 | |
| Operating expenses | 3,450,159 | 3,379,544 | 3,365,543 | 3,632,942 | 3,642,004 | 3,744,326 | 3,744,060 | 3,639,814 | 3,796,145 | 3,775,309 | 3,827,204 | 3,796,640 | 3,811,988 | 3,785,864 | |
| Operating income | 834,245 | 844,729 | 874,460 | 837,180 | 819,199 | 639,071 | 783,024 | 944,738 | 973,264 | 986,960 | 1,013,645 | 854,650 | 913,226 | 927,944 | |
| Net income attributable to NTT DOCOMO, INC. | 494,781 | 490,485 | 463,912 | 491,026 | 464,729 | 410,093 | 548,378 | 652,538 | 744,542 | 790,830 | 663,629 | 591,524 | 629,029 | 648,042 | |
| Comprehensive income attributable to NTT DOCOMO, INC. | 523,091 | 450,909 | 436,338 | 546,443 | 523,431 | 453,102 | 510,667 | 662,281 | 783,458 | 802,460 | 656,026 | 558,130 | 725,794 | 634,339 | |
| Total assets | 6,756,775 | 6,791,593 | 6,948,082 | 7,169,725 | 7,508,030 | 7,146,340 | 7,214,114 | 7,453,074 | 7,748,290 | 7,654,938 | 7,340,546 | 7,535,925 | 7,926,272 | 9,297,356 | |
| Total interest-bearing liabilities | 610,347 | 428,378 | 256,680 | 253,766 | 230,346 | 222,651 | 222,164 | 221,880 | 161,632 | | | | | | |
| Total shareholders' equity | 4,635,877 | 4,850,436 | 5,062,527 | 5,368,475 | 5,643,366 | 5,380,072 | 5,302,248 | 5,530,629 | 5,680,409 | 5,665,107 | 5,371,853 | 5,249,927 | 5,580,386 | 6,750,900 | |
| Shareholders' equity ratio ¹ | 68.6% | 71.4% | 72.9% | 74.9% | 75.2% | 75.3% | 73.5% | 74.2% | 73.3% | 74.0% | 73.2% | 69.7% | 70.4% | 72.6% | |
| Net cash provided by operating activities | 1,182,818 | 1,287,037 | 1,110,559 | 932,405 | 1,000,642 | 962,977 | 1,209,131 | 1,312,418 | 1,511,540 | 1,498,600 | 1,216,014 | 1,317,796 | 1,466,721 | 1,615,246 | |
| Net cash used in investing activities | (1,163,926) | (455,370) | (974,585) | (701,934) | (703,580) | (651,194) | (375,251) | (943,094) | (718,372) | (705,532) | (296,469) | (354,760) | (719,912) | (492,839) | |
| Free cash flows excluding changes in investments for cash management purpose² | 416,878 | 589,777 | 503,479 | 225,589 | 257,209 | 295,590 | 598,744 | 664,531 | 862,503 | | | | | | |
| Depreciation and amortization | 701,146 | 693,063 | 684,783 | 700,206 | 718,694 | 659,787 | 625,934 | 452,341 | 485,502 | 486,550 | 470,922 | 580,839 | 606,126 | 622,063 | |
| Operating income margin³ | 19.5% | 20.0% | 20.6% | 18.7% | 18.4% | 14.6% | 17.3% | 20.6% | 20.6% | 20.7% | 20.9% | 18.4% | 19.3% | 19.7% | |
| ROE⁴ | 11.0% | 10.3% | 9.4% | 9.4% | 8.4% | 7.4% | 10.3% | 12.0% | 13.3% | 14.2% | 12.0% | 11.1% | 11.6% | 10.5% | |
| Payout ratio | 43.8% | 44.1% | 50.1% | 50.7% | 53.5% | 64.0% | 49.5% | 45.7% | 49.6% | 46.7% | 58.6% | 66.7% | - | - | |
| Per share data (Yen)⁵: | | | | | | | | | | | | | | | |
| EPS | 118.64 | 117.97 | 111.87 | 118.41 | 112.07 | 101.55 | 141.3 | 175.12 | 201.73 | 214.27 | 187.79 | 179.92 | 194.83 | 200.72 | |
| Cash dividends declared per share ⁶ | 52 | 52 | 56 | 60 | 60 | 65 | 70 | 80 | 100 | 100 | 110 | 120 | - | - | |
| Shares: | | | | | | | | | | | | | | | |
| Average common shares outstanding | 4,170,573,800 | 4,157,685,900 | 4,146,760,100 | 4,146,760,100 | 4,146,760,100 | 4,038,191,678 | 3,880,823,341 | 3,726,266,553 | 3,690,843,188 | 3,690,843,188 | 3,533,819,862 | 3,287,746,248 | - | - | |

Notes

- Equity attributable to shareholders of NTT DOCOMO, INC. / Total assets
- Changes in investments for cash management purposes were derived from purchases, redemption at maturity and disposals of financial instruments held for cash management purposes with original maturities of longer than three months. Net cash used in investing activities includes changes in investments for cash management purposes for the year ended March 31, 2018 and 2019. The effect of changes in investments for cash management purposes is not taken into account when we forecasted net cash used in investing activities for the year ending March 31, 2020 due to the difficulties in forecasting such effect.
- Operating profit/ Operating revenues
- Profit attributable to shareholders of NTT DOCOMO, INC. / Equity attributable to shareholders of NTT DOCOMO, INC.
- In the calculation of per share information, the number of treasury stocks are not included in the number of issued shares during or at the end of the year.
- Cash dividends per share are presented in the fiscal year to which each record date for the dividends belongs.